

FLENDER GEAR UNITS

Belt-conveyor gear unit

Assembly and operating instructions A5051en
Edition 06/2020

B3.A, B3SF

7...16

FLENDER

FLENDER GEAR UNITS

Belt-conveyor gear unit A5051en

Assembly and operating instructions

B3.A, B3SF
7...16

Original assembly and operating instructions
Edition 06/2020

<u>Introduction</u>	1
<u>Safety instructions</u>	2
<u>Description</u>	3
<u>Application planning</u>	4
<u>Assembly</u>	5
<u>Commissioning</u>	6
<u>Operation</u>	7
<u>Servicing</u>	8
<u>Service & Support</u>	9
<u>Disposal</u>	10
<u>Spare parts</u>	11
<u>Declaration of incorporation</u>	A
<u>Technical data</u>	B

Legal information

Warning notice system

This manual contains notices you have to observe in order to ensure your personal safety, as well as to prevent damage to property. The notices referring to your personal safety are highlighted in the manual by a safety alert symbol, notices referring only to property damage have no safety alert symbol. These notices shown below are graded according to the degree of danger.

 DANGER
indicates that death or severe personal injury will result if proper precautions are not taken.

 WARNING
indicates that death or severe personal injury may result if proper precautions are not taken.

 CAUTION
indicates that minor personal injury can result if proper precautions are not taken.

NOTICE
indicates that property damage can result if proper precautions are not taken.

If more than one degree of danger is present, the warning notice representing the highest degree of danger will be used. A notice warning of injury to persons with a safety alert symbol may also include a warning relating to property damage.

Qualified Personnel

The product/system described in this documentation may be operated only by **personnel qualified** for the specific task in accordance with the relevant documentation, in particular its warning notices and safety instructions. Qualified personnel are those who, based on their training and experience, are capable of identifying risks and avoiding potential hazards when working with these products/systems.

Proper use of Flender products

Note the following:

 WARNING
Flender products may only be used for the applications described in the catalog and in the relevant technical documentation. If products and components from other manufacturers are used, these must be recommended or approved by Flender. Proper transport, storage, installation, assembly, commissioning, operation and maintenance are required to ensure that the products operate safely and without any problems. The permissible ambient conditions must be complied with. The information in the relevant documentation must be observed.

Trademarks

All names identified by ® are registered trademarks of Flender GmbH. The remaining trademarks in this publication may be trademarks whose use by third parties for their own purposes could violate the rights of the owner.

Disclaimer of Liability

We have reviewed the contents of this publication to ensure consistency with the hardware and software described. Since variance cannot be precluded entirely, we cannot guarantee full consistency. However, the information in this publication is reviewed regularly and any necessary corrections are included in subsequent editions.

Table of contents

1	Introduction	11
1.1	General information.....	11
1.2	Lubricants.....	12
2	Safety instructions	15
2.1	Security notes	15
2.2	The five safety rules	15
2.3	General information.....	16
2.4	General warnings and symbols.....	17
2.5	Special types of danger and personal protective equipment	18
2.6	Intended use.....	20
3	Description.....	23
3.1	General description.....	23
3.2	Output shaft versions.....	24
3.3	Housing.....	25
3.4	Oil supply to the gear unit.....	26
3.4.1	Dip lubrication	26
3.5	Bearing arrangement of the shafts	27
3.6	Shaft seal	27
3.6.1	Rotary shaft sealing rings.....	27
3.6.2	Taconite seal.....	28
3.6.3	Tacolab seal	29
3.7	Backstop.....	30
3.8	Torque limiting backstop (special version)	32
3.9	Cooling.....	34
3.9.1	Fan.....	34
3.9.2	Cooling coil.....	35
3.10	Couplings	36
3.11	Shrink disk.....	36
3.12	Heating	37
3.13	Oil level indicator.....	38
3.14	Angled oil level indicator.....	39
3.15	Oil level monitoring system.....	39
3.16	Oil temperature monitoring	40

3.17	Bearing monitoring	41
3.17.1	Bearing monitoring using a Pt 100 resistance thermometer	41
3.17.2	Bearing monitoring by acceleration sensor	42
3.18	Speed encoder	43
3.19	Auxiliary drive	44
3.19.1	Auxiliary drive, designed as maintenance drive	45
3.19.2	Overrunning clutch	48
3.19.3	Gear units with auxiliary drive and torque-limiting backstop	49
4	Application planning	51
4.1	Scope of delivery	51
4.2	Transport	51
4.3	Attachment points	53
4.4	Special aspects of gear unit lubrication and preservation	57
4.4.1	Oil filling and oil drain	57
4.4.2	Preservation of gear units with Tacolab seals	59
5	Assembly	61
5.1	General assembly instructions	61
5.2	Unpacking the gear unit	62
5.3	Gear unit assembly	63
5.3.1	Foundation	63
5.3.1.1	Description of assembly work	64
5.3.1.2	Mounting on a gear unit swing base	67
5.3.2	Mounting the torque arm for the gear unit housing	69
5.3.2.1	Mounting the torque arm	69
5.4	Shaft-mounted gear unit with hollow shaft and parallel keyway	69
5.4.1	Preparations	70
5.4.2	Assembly	70
5.4.2.1	Introduction	70
5.4.2.2	Mounting	71
5.4.2.3	Axial locking	72
5.4.3	Dismantling	72
5.5	Shaft-mounted gear unit with hollow shaft and spline according to DIN 5480	76
5.5.1	Preparations	76
5.5.2	Assembly	77
5.5.2.1	Pulling on with integrated DU bushing	77
5.5.2.2	Axial locking	78
5.5.3	Dismantling	79
5.6	Shaft-mounted gear unit with hollow shaft and shrink disk	81
5.6.1	Assembly	82
5.6.1.1	Pulling on with integrated DU bushing	83
5.6.1.2	Axial locking	84
5.6.2	Dismantling the shaft-mounted gear unit	84
5.7	Shaft-mounted gear unit with flange coupling	85
5.8	Couplings	86

5.9	Connecting components	87
5.9.1	Gear units with mounted components	87
5.9.2	Connecting the cooling coil	88
5.9.3	Connecting the heating element	88
5.9.4	Connecting the oil-level monitoring system	89
5.9.5	Connecting the Pt 100 resistance thermometer	89
5.9.6	Connecting a speed encoder	89
5.9.7	Electrical connections	90
5.10	Tightening procedure.....	90
5.10.1	Introduction.....	90
5.10.2	Bolt connection classes	91
5.10.3	Tightening torques and preload forces.....	92
5.11	Final work.....	93
6	Commissioning	95
6.1	Measures prior to commissioning	95
6.1.1	Gear unit with backstop	95
6.1.2	Gear unit with auxiliary drive	96
6.1.3	Gear units with cooling coil	96
6.2	Measures during commissioning	97
6.2.1	Heating	97
7	Operation.....	99
7.1	Operating data	99
7.2	Irregularities in operation.....	99
7.3	Taking the unit out of service	100
8	Servicing	101
8.1	General maintenance information	101
8.2	Maintenance schedule	102
8.3	Maintenance and servicing work	103
8.3.1	Cleaning the venting screw	103
8.3.2	Checking the oil temperature	104
8.3.3	Replacing the backstop	104
8.3.4	Filling the backstop with oil.....	105
8.3.5	Filling the overrunning clutch of the auxiliary drive with oil	105
8.3.6	Checking the friction linings of the torque-limiting backstop.....	106
8.3.7	Checking the auxiliary drive	107
8.3.8	Checking the speed monitoring of the auxiliary drive.....	107
8.3.9	Measuring the vibration levels of the rolling-contact bearings.....	107
8.3.10	Cleaning the fan and gear unit	108
8.3.11	Checking the cooling coil	108
8.3.12	Inspecting the shrink disk.....	109
8.3.13	Check that all of the fastening bolts are tight.....	110
8.3.14	General inspection of the gear unit	110
8.3.15	Final work.....	110
8.4	Possible faults	110

9	Service & Support	115
10	Disposal	117
11	Spare parts.....	119
A	Declaration of incorporation	121
B	Technical data	123
B.1	General technical data	123
B.2	Ambient temperature.....	124
B.3	Types.....	124
B.4	Weights	125
B.5	Enveloping surface sound pressure level.....	125
	Index	127

Tables

Table 2-1	Symbols and markings	16
Table 2-2	General warnings	17
Table 3-1	Designs and associated directions of rotation	24
Table 3-2	Information about the specific heat output.....	37
Table 5-1	Dimensions for the threaded holes at the face sides of gear unit hollow shafts.....	75
Table 5-2	Maximum forcing pressures	75
Table 5-3	Maximum forcing pressures	81
Table 5-4	Information on tightening fastening bolts	91
Table 5-5	Preload forces and tightening torques	92
Table 7-1	Operating data	99
Table 8-1	Maintenance and servicing activities	102
Table 8-2	Possible faults and their rectification.....	111
Table B-1	Enveloping surface sound pressure level.....	126

Figures

Figure 3-1	Output shaft versions.....	25
Figure 3-2	Sign: Lubrication point.....	26
Figure 3-3	Gear unit equipment on type B3.. gear units	26
Figure 3-4	Rotary shaft sealing ring	27
Figure 3-5	Taconite seal.....	28
Figure 3-6	Tacolab seal	29
Figure 3-7	Backstop.....	31
Figure 3-8	Torque limiting backstop	33

Figure 3-9	Gear unit fan	35
Figure 3-10	Heating on type B3.. gear units	38
Figure 3-11	Angled oil level indicator.....	39
Figure 3-12	Ölniveauüberwachung an Getrieben der Bauart B3.....	40
Figure 3-13	Oil temperature monitoring system on type B3.. gear units.....	40
Figure 3-14	Bearing monitoring using a Pt 100 resistance thermometer:	41
Figure 3-15	Fully assembled acceleration sensor (A), and threaded connector (B) for variants 1 to 4	42
Figure 3-16	Fully assembled acceleration sensor (C), and the threaded connector (D) for variants 5A and 5B	43
Figure 3-17	Speed encoder.....	44
Figure 3-18	Gear unit with main and auxiliary drive	45
Figure 3-19	Gear unit design	47
Figure 3-20	Gear unit equipment on type B3.. gear units	48
Figure 4-1	Transport symbols.....	53
Figure 4-2	Shear and lateral pulling when using eye bolts	54
Figure 4-3	Attachment points and pulling direction on type B3.A gear units	54
Figure 4-4	Attachment points and pulling direction on type B3SF gear units.....	55
Figure 4-5	Attachment points and pulling direction on type B3.A gear units with auxiliary drive.....	55
Figure 4-6	Attachment points and pulling direction on type B3SF gear units with auxiliary drive	55
Figure 4-7	Attachment points and pulling direction on type B3.A gear units with motor.....	56
Figure 4-8	Attachment points and pulling direction on type B3.A gear units with gear unit swing base	56
Figure 4-9	Oil filling points and oil draining points on type B3.A gear units	57
Figure 4-10	Oil filling points and the oil draining points on type B3SF gear units.....	57
Figure 4-11	Oil filling points and oil draining points on type B3.A gear units with auxiliary drive	58
Figure 4-12	Oil filling points and oil draining points on type B3SF gear units with auxiliary drive	58
Figure 4-13	Oil filling points and oil draining points for a backstop	59
Figure 4-14	Preservation of gear units with Tacolab seals	59
Figure 5-1	Alignment surface	66
Figure 5-2	Alignment surfaces on type B3.. gear units.....	67
Figure 5-3	Gear unit swing base	68
Figure 5-4	Torque arm for the gear unit housing	69
Figure 5-5	Preparations for gear units with a hollow shaft and parallel keyway	70
Figure 5-6	Screw spindle for gear units with hollow shaft and parallel keyway	72
Figure 5-7	Dismantling using an end plate	73
Figure 5-8	Dismantling using hydraulic pulling equipment	74
Figure 5-9	Hollow shaft with parallel keyway	74
Figure 5-10	Preparation for gear units with hollow shaft and spline.....	76
Figure 5-11	Mounting process with integrated DU bushing for gear units with a hollow shaft and spline.....	78
Figure 5-12	Dismantling procedure with end plate for gear units with hollow shaft and spline:	80

Figure 5-13	Dismantling using hydraulic pulling equipment for gear units with hollow shaft and spline	80
Figure 5-14	Preparation for gear units with hollow shaft and shrink disk	84
Figure 5-15	Possible displacements	86
Figure 5-16	Alignment process based on the example of a flexible coupling	87
Figure 8-1	Torque limiting backstop	106
Figure B-1	Rating plate	123

Introduction

Naming convention

This product, which can be used as a gear reduction unit or multiplier gear unit, is referred to below as "gear unit".

1.1 General information

Purpose of the operating instructions

These operating instructions describe the gear unit and provide information about handling it - from assembly to maintenance.

Please keep these operating instructions for later use. Please read these operating instructions prior to handling the gear unit and follow the information in them.

Note

Disclaimer

Please make sure that every person who is commissioned to work on the gear unit has read and understood these operating instructions prior to handling the gear unit and adheres to all of the points. Failure to observe these operating instructions can cause product or property damage or personal injury.

Flender does not accept any liability for damage or operating failures which are due to non-adherence to these operating instructions.

The gear unit described in these instructions reflects the state of technical development at the time these operating instructions went to print.

In the interest of technical advancements, Flender reserves the right to make changes to the individual components and accessories which are considered necessary for improving their performance and safety, while maintaining their essential features.

Basic knowledge required

In order to understand these operating instructions, you will need the following general knowledge about gear units. You will also need a basic understanding of the following topics:

- Application planning
- Assembly

- Commissioning
- Maintenance

Documentation landscape

These operating instructions form part of the delivery of your gear unit.

These operating instructions form part of the complete documentation supplied with the gear unit. The complete documentation encompasses other documents, including:

- Data sheet
- List of equipment
- Dimension drawing
- Operating instructions for gear unit lubrication and preservation BA 7300
- Operating instructions for mounted components
- Operating instructions for third-party vendor devices

Copyright

The copyright for these operating instructions is held by Flender.

Without the authorisation of Flender, these operating instructions may not be used wholly or in parts for competitors' purposes or be given to third parties.

If you have any technical queries, please contact one of our Customer Services addresses (Page 115).

1.2 Lubricants

The quality of the oil used must meet the requirements of the operating instructions BA 7300, which is provided as a separate item, otherwise the warranty provided by Flender will be void. Flender urgently recommends using one of the oils listed in BA 7300, all of which have been appropriately tested and meet the requirements.

To avoid misunderstandings, Flender points out that, by making this recommendation, Flender is not approving the product in the sense of expressing a warranty for the quality of the lubricants supplied by your supplier. Every lubricant manufacturer is required to guarantee the quality of his/her products.

Information such as oil type, oil viscosity and required oil quantity can be found on the rating plate of the gear unit and in the documentation supplied with the gear unit.

The oil quantity specified on the rating plate is an approximate value. The actual quantity of oil required is determined by the marking on the oil dipstick or oil sight glass.

The operating instructions for the current lubricant recommendations of Flender can also be viewed in the Internet (<https://www.flender.com/lubricants>).

The oils listed there undergo continuous testing. As a result, the recommended oil types might in future be removed from the list or replaced by more advanced oils.

Flender recommends regular inspection to ascertain whether the selected lubricating oil is still approved by Flender. If it is not, another brand of oil should be selected instead.

Safety instructions

2.1 Security notes

Flender offers products and solutions with industrial security functions, which support the safe and secure operation of plants, systems, machines and networks.

In order to safeguard plants, systems, machines and networks against cyber threats it is necessary to implement (and continually maintain) a holistic industrial security concept that corresponds to the current state of the art. Flender products and solutions undergo continuous development in this respect.

Customers are responsible for preventing unauthorised access to their plants, systems, machines and networks. These systems, machines and components shall be connected to the company network or the Internet only when and to the extent that this is absolutely necessary and appropriate protective measures (e.g. firewalls and/or network segmentation) shall be taken.

You can find further information about possible protection measures as part of Industrial Security in the following international series of standards, for example: IEC 62443 "Network and system security".

Flender products and solutions undergo continuous development in order to make them even safer. Flender strongly recommends that you regularly implement product updates as soon as they become available and that you only use the current product versions. Use of older or no longer supported versions can increase the risk of cyber threats.

2.2 The five safety rules

In order to protect yourself and prevent any damage to property, always observe the safety relevant information and the following five safety rules (as per EN 50110-1 "Working on isolated equipment") when working on electrical components of the plant.

Prior to starting work on the machine, follow the safety rules listed below:

1. Disconnect
Also disconnect auxiliary circuits such as the anti-condensation heater
2. Safeguard against restart
3. Ensure that the system is de-energised
4. Earth and short circuit
5. Cover or cordon off adjacent live parts

When all the work is complete, cancel the safety measures in the reverse sequence.

2.3 General information

Introduction

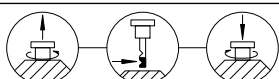
All work on the gear unit should be performed with care and only by qualified personnel.

Symbols on the gear unit

The following symbols apply to the gear unit; some of which are found as coloured markings on the gear unit:

Table 2-1 Symbols and markings

Points labelled on the gear unit	Symbol	Coloured markings
Earth connection point		
Air relief point		yellow
Oil filling point		yellow
Oil draining point		white
Oil level indicator		red
Oil level measurement		red
Oil overflow		
Connection point for vibration monitoring		
Lubrication point		red
Apply grease		
Lifting eye		
Eye bolt		

Points labelled on the gear unit	Symbol	Coloured markings
Do not unscrew		
Alignment surface, horizontal		
Alignment surface, vertical		
These symbols indicate the oil level checking procedure using the oil dipstick.		
These symbols indicate that the oil dipstick must be firmly screwed in.		

2.4 General warnings and symbols

The following table contains general warnings and their associated symbols.

Table 2-2 General warnings

ISO	ANSI	Warning
		Warning - hazardous electrical voltage
		Warning - explosive substances
	---	Warning - entanglement hazard
	---	Warning - hot surfaces
	---	Warning - substances that can irritate or which are hazardous to health
	---	Warning - caustic substances
	---	Warning - suspended load
	---	Warning - hand injuries
		ATEX certification

2.5 Special types of danger and personal protective equipment

Requirements

Fulfil the following requirements before commencing work on the gear unit:

- Ensure that the oil pressure lines are depressurised.
- Only perform work on the gear unit when it is not in operation.
- Disconnect electrical systems from the power supply.



DANGER

Electric shock

Live parts can cause electric shock.

Ensure that the entire plant is de-energised before starting electrical installation work.

Protective equipment

Wear the following personal protective equipment when handling the gear unit:

- Safety shoes
- Overalls
- Helmet
- Safety gloves
- Safety goggles

WARNING

Risk of eye injury

Small foreign particles such as sand or dust can enter the cover plates of the rotating parts and be hurled back by them.

Wear safety goggles.

Dangers during operation

Damage to the gear unit is possible.

2.5 Special types of danger and personal protective equipment

Switch the gear unit to standstill immediately if inexplicable changes are noticed during operation. Such changes may include unusual gear unit noise or a significant increase in operating temperature.

 WARNING
Risk of falling

There is an increased risk of falling when standing or walking on the gear unit during operation.

Only walk or stand on the gear unit and its mounted components for maintenance and repair work when it is at a standstill. Do not walk or stand on shaft ends, protection covers, mounted components or pipes.


 WARNING
Danger to life through rotating or moving parts

There is danger that rotating or moving parts may catch hold of you or pull you in.

Secure rotating and/or moving parts against contact using safeguards.

Surface temperature

The surface temperatures of the gear unit can become very extreme depending on the operating conditions.


 WARNING
Risk of burns

Possible risk of serious burn injury from hot surfaces ($> 55\text{ °C}$).

Wear suitable protective gloves and protective clothing.

 WARNING
Risk of scalding

Risk of serious injury possible through escaping hot operating media when these are being changed.

Wear suitable protective gloves, safety goggles and protective clothing.

 WARNING
Danger due to low temperatures

Possible risk of serious injuries due to frost (pain, numbness, frostbite) on cold surfaces ($< 0\text{ °C}$).

Wear suitable protective gloves and protective clothing.

Chemical substances

Injuries can be sustained when using chemical substances.



WARNING

Risk of chemical burns due to chemical substances

There is a risk of chemical burns when handling aggressive cleaning agents.

Please observe the manufacturer's guidelines on how to handle cleaning agents and solvents. Wear suitable protective equipment (gloves, safety goggles). Please use binding agents to immediately clear up any spilt solvent.



CAUTION

Risk of injury due to chemically aggressive operating materials

There is a risk of injury to eyes and hands when handling chemically aggressive operating materials.

Please observe the safety instructions in the data sheets of the oil used. Wear suitable protective equipment (gloves, safety goggles). Use an oil-binding agent to immediately clean up spilt oil.

Danger of explosion

An explosion may occur in a potentially explosive atmosphere.



DANGER

Danger of explosion through ignition of a potentially explosive atmosphere

Danger to life through ignition of a potentially explosive atmosphere possible when operating the gear unit

Do not use the gear unit in potentially explosive atmospheres.

2.6 Intended use

Only use the gear unit according to the conditions specified in the service and delivery contract and the technical data in the annex (Page 123). Deviating operating conditions are considered improper use. The user or owner of the machine or plant is solely liable for any resulting damage.

When using the gear unit please specifically observe the following:

- Do not make any modifications to the gear unit which go beyond the permissible handling described in these operating instructions. This also applies to safety features designed to prevent accidental contact.
- Only ever use original spare parts.
Other spare parts are not tested and approved by Flender. Non-approved spare parts may possibly change the design characteristics of the gear unit and thus impair its active or passive safety.
Flender will accept no liability or warranty whatsoever for damage occurring as a result of the use of non-approved spare parts. The same applies to any accessories which were not supplied by Flender.

If you have any queries, please contact Customer Services (Page 115).

 WARNING
Risk of falling Risk of possible serious injury through falling. Only walk or stand on the gear unit for maintenance and repair work when it is at a standstill. Do not walk or stand on shaft ends, protection covers, mounted components or pipes.

Gear unit use

When using the gear unit, please observe the following basic rules:

- Ensure that the gear unit is operationally safe.
- The gear unit should only be operated, maintained or repaired by authorised, trained and suitably qualified personnel.
- The relevant work safety and environmental protection regulations must be complied with at all times during transport, assembly, dismantling, operation, maintenance and servicing.
- The outside of the gear unit must not be cleaned using high-pressure cleaning equipment.
- No welding work must be performed on the gear unit or on parts connected to it. The gear unit and any parts connected to it must not be used as an earthing point for electric-welding operations. Gearing and rolling-contact bearings might be irreparably damaged by welding.
- Perform potential equalisation in accordance with the applicable regulations and guidelines. If no threaded holes are available on the gear unit for an earth connection, please take suitable measures. This work must always be done by specialist electricians.
- In the case of gear units that are operated in combination with electrical machines that generate current or through which current flows (e.g. motors and generators), take measures to ensure that no current can flow through the gear unit.
Current flowing through the gear unit can result in irreparable damage to rolling-contact bearings and gearing. Short circuits, voltage flashovers and deposits of conductive dust, for example, can all allow current to flow.
Use insulators and earth the gear unit properly.
- When removing any protective devices, retain their fixings safely.
- Removed protective devices must be re-fitted prior to starting up.

2.6 Intended use

- Pay attention to the notices attached to the gear unit such as the rating plate, direction arrow symbol etc. Notices must not be concealed by paint or dirt. Replace missing plates.
- Bolts which have been damaged during assembly or disassembly work must be replaced with new ones of the same strength class and type.

DANGER

Danger to life due to live system
--

Death or serious injury will occur.

Always shut down the gear unit and any oil supply system (whether separate or mounted on the gear unit) before you carry out any work. Secure the drive unit against being operated accidentally as follows:
--

- | |
|---|
| <ul style="list-style-type: none">• Turn off the key-operated switch.• Remove the fuses in the power supply.• Attach a notice to the start switch, clearly stating that work is being carried out on the gear unit. |
|---|

Ensure that the entire unit is load-free so that no danger is posed when you start to dismantle components.

Reactivating the gear unit

When installing the gear unit in machines or systems, the machine or system manufacturers must ensure that the regulations, notes and descriptions contained in these operating instructions are incorporated in their own operating instructions.

Description

3.1 General description

The FLENDER® gear unit (referred to below simply as "gear unit") described in these operating instructions has been developed to drive conveyor systems. This series of gear units is suitable for applications that include conveyor machines, belt conveyors and plate-type conveyors.

It can essentially be operated in both directions of rotation. Gear units equipped with an axial fan, a backstop or an overrunning clutch are the exceptions in this case. Flender must be consulted if, for these versions, the direction of rotation is to be reversed. If only one direction of rotation is specified in the dimension drawing, it can be assumed that the gear unit is equipped with an axial fan.

The gear unit is available as a three-stage bevel helical gear unit. This is designed for horizontal mounting. The gear unit is also available for other mounting positions on request.

If contractually agreed, the gear unit can be mounted with the following inclinations:

- Longitudinal inclination: $\leq \pm 5^\circ$
- Transverse inclination: $\leq \pm 2^\circ$

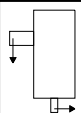
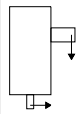
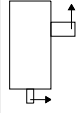
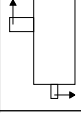
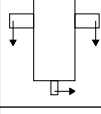
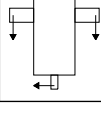
When maintaining the specified inclination values, only the oil level has to be increased in order to ensure adequate lubrication.

NOTICE
Gear unit leaks caused by poor sealing For contactless seals (Page 29), longitudinal and transverse inclinations $> 1^\circ$ are not permissible.

Designs

Various shaft arrangements (versions and directions of rotation) are possible. These are depicted schematically as a solid shaft below. The direction of rotation arrows indicate the dependency of the direction of rotation of the input and output shafts.

Table 3-1 Designs and associated directions of rotation

Design	Type
	B3SA, B3HA, B3KA, B3DA, B3SF
A	
B	
C	
D	
E	
F	

The design can be changed from A to C or from B to D by replacing the oil dipstick and the ventilation and bleeding equipment.

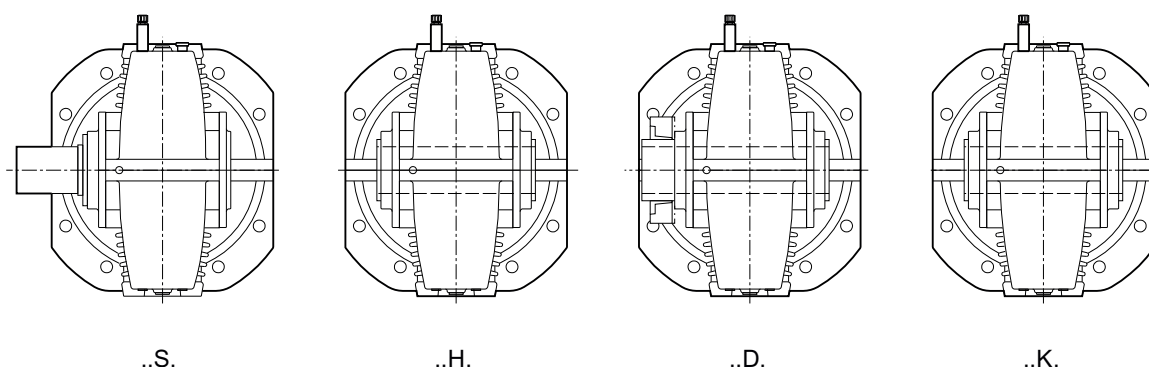
When an auxiliary drive is mounted (as maintenance or load drive), the assignment of the direction of rotation to the specific version is defined in the dimension drawing.

3.2 Output shaft versions

The following versions of output shaft are available:

- S = solid shaft
- H = hollow shaft with parallel keyway
- D = hollow shaft for shrink disk
- K = hollow shaft with spline according to DIN 5480

The available versions of output shaft are illustrated in the diagram below:



S Solid shaft

H Hollow shaft with parallel keyway

D Hollow shaft for shrink disk

K Hollow shaft with spline according to DIN 5480

Figure 3-1 Output shaft versions

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

3.3 Housing

Introduction

The housing is made of cast iron. When specified, the housing can also be manufactured out of steel.

The gear unit housing has the following features:

- Attachment points for transporting the gear unit (from gear unit size 23 and higher, use a sling swivel (Page 53))
- Inspection cover for inspection
- Oil filling point for refilling with oil
- Oil sight glass, oil level indicator or dipstick for checking the oil level
- Oil drain screw or oil drain valve for changing the oil
- Air filter or wet-air filter for ventilation and bleeding

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

3.4 Oil supply to the gear unit

The lubrication points are designated using the following sign:

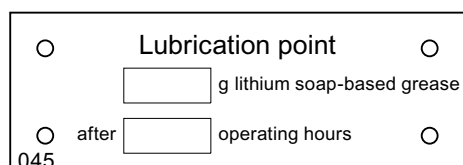


Figure 3-2 Sign: Lubrication point

Gear unit equipment

The diagram below shows the gear unit equipment on type B3.. gear units:

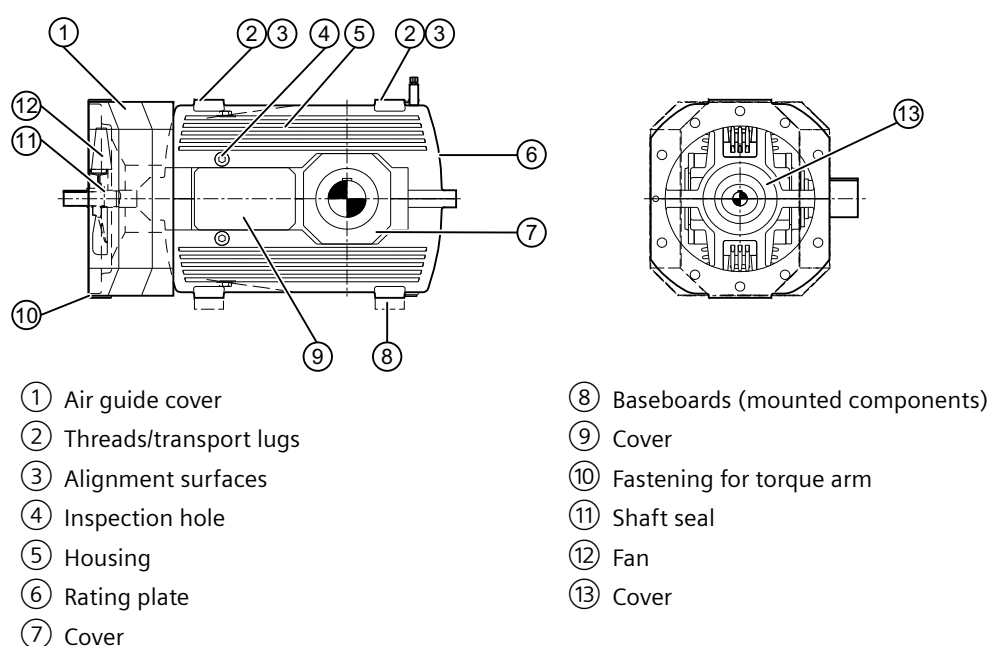


Figure 3-3 Gear unit equipment on type B3.. gear units

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

3.4 Oil supply to the gear unit

3.4.1 Dip lubrication

Unless otherwise agreed by contract, the gearing and rolling-contact bearings are supplied with an adequate quantity of oil by splash lubrication.

3.5 Bearing arrangement of the shafts

All shafts are mounted on rolling-contact bearings.

3.6 Shaft seal

Introduction

Depending on requirements, shaft seals prevent oil from escaping from the gear unit or dirt from entering the gear unit.

3.6.1 Rotary shaft sealing rings

Rotary shaft sealing rings are the standard seal used. Wherever possible, rotary shaft sealing rings are equipped with an additional dust lip which protects the actual sealing lip against external contaminants.

NOTICE

Irreparable damage to the rotary shaft sealing ring caused by high concentration of dust

A damaged rotary shaft sealing ring might not be able to effectively seal the gear unit.

In very dusty atmospheres, do not use rotary shaft sealing rings unless they have additional protection.

The diagram below shows a rotary shaft sealing ring

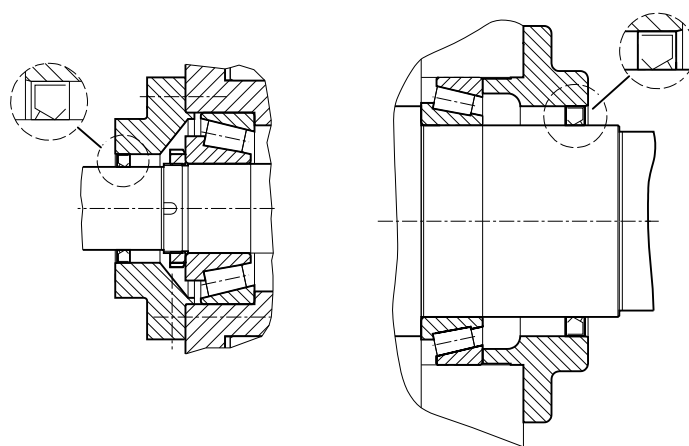


Figure 3-4 Rotary shaft sealing ring

3.6.2 Taconite seal

The taconite seal is a combination of two sealing elements:

- Rotary shaft sealing ring to prevent the escape of lubricating oil
- Grease-filled dust seal (comprising a labyrinth and a lamellar seal) to allow operation of the gear unit in extremely dusty environments

The taconite seal is ideal for use in dusty environments.

NOTICE

Gear unit leaks caused by poor sealing

Regrease the labyrinth seals at the specified regreasing intervals. The regreasing intervals are specified in the Maintenance schedule (Page 102).

A taconite seal is illustrated in the diagram below:

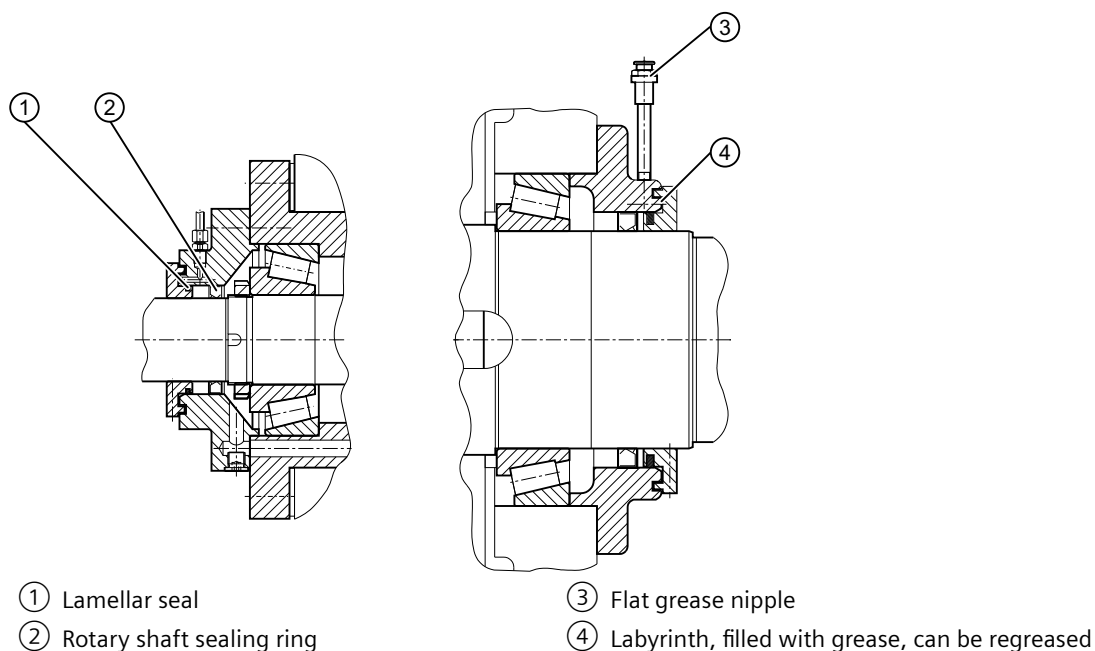


Figure 3-5 Taconite seal

NOTICE

Sparking, inadmissible temperature rise and shaft seal wear due to insufficient gap dimension

Sparking, inadmissible temperature rise and shaft seal wear possible due to insufficient gap dimension

In the case of a shaft seal with taconite seals, ensure that the set gap dimension of $1^{+0.5}$ mm on the grease labyrinth is not changed when the input and output elements (e.g. coupling parts) are mounted. Rotating and stationary parts must not touch.

3.6.3 Tacolab seal

Application

Only use Tacolab seals with pressure lubrication and with a reduced oil level.

Features

Tacolab seals are non-contact, low-maintenance seals that do not wear. It is not therefore necessary to interrupt operation in order to service or replace them.

The Tacolab seal is a combination of two sealing elements:

- Labyrinth seal comprising two labyrinth sealing rings to prevent the escape of lubricating oil
- Grease-filled dust seal (comprising a labyrinth and a lamellar seal) to allow operation of the gear unit in extremely dusty environments

A Tacolab seal is illustrated in the diagram below:

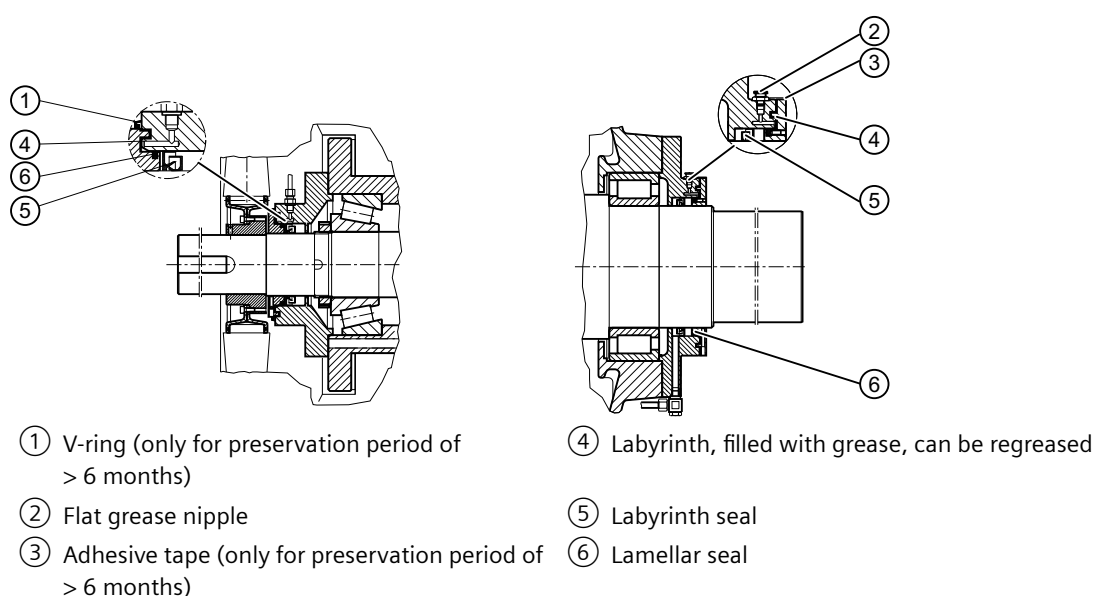


Figure 3-6 Tacolab seal

NOTICE

Sparking, inadmissible temperature rise and shaft seal wear due to insufficient gap dimension

Sparking, inadmissible temperature rise and shaft seal wear possible due to insufficient gap dimension

If the shaft is sealed by Tacolab seals, make sure that the set gap dimension of $1^{+0.5}$ mm at the grease labyrinth is not altered when the input and output elements (e.g. coupling elements) are installed. Rotating and stationary parts must not touch.

3.7 Backstop

For reliable operation, Tacolab seals require a stationary, horizontal installation position without any contact with dirty water - or high dust levels. Overfilling the gear unit can result in leaks, the same applies to oil with a high foam content.

NOTICE
Gear unit leaks caused by poor sealing
Gear unit leaks caused by poor sealing are possible.
Regrease the labyrinth seals at the specified regreasing intervals. The regreasing intervals are specified in the Maintenance schedule (Page 101).

Further information

Check in the spare parts drawing and the spare parts list as to whether the gear unit is equipped with Tacolab seals.

3.7 Backstop

Introduction

For some requirements, the gear unit can be equipped with a mechanical backstop. In operation, the backstop only permits the specified direction of rotation. The direction of rotation is specified at the gear unit input - and - output using an arrow.

The backstop is mounted to the gear unit through an intermediate flange creating an oil tight seal; the backstop is integrated in the gear unit oil circuit.

Principle of operation

The backstop is fitted with centrifugally-operated sprags. If the gear unit rotates in the specified direction, the inner ring rotates together with the sprag cage in the direction of rotation of the shaft, while the outer ring remains stationary. Above a certain speed (disengagement speed) the sprags disengage from the outer ring. In this operating state, the backstop operates without any wear.

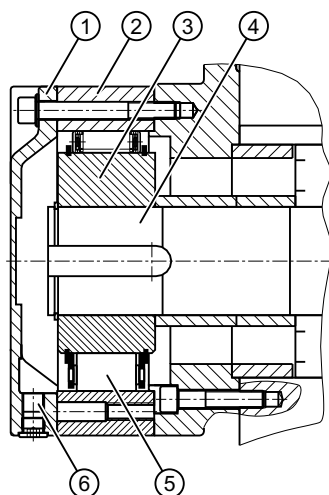
NOTICE

Damage to the backstop as a result of increased wear for operation below disengagement speeds

Damage to the backstop as a result of increased wear for operation below disengagement speeds is possible.

Regularly replace the backstop when operating the gear unit with speeds below the disengagement speed of the backstop. Data indicating the replacement intervals is provided in the dimension drawing and on a plate attached to the gear unit. This plate is attached to the gear unit housing close to the backstop.

The diagram below shows a backstop:



① Cover

② Outer ring

③ Inner ring

④ Shaft

⑤ Cage with sprags

⑥ Residual oil drain

Figure 3-7 Backstop

Before connecting the motor, identify the phase sequence of the three-phase mains using a phase sequence instrument. Connect the motor corresponding to the defined direction of rotation.

3.8 Torque limiting backstop (special version)

The blocking direction of the backstop can be changed by turning over the cage. You must always contact Flender in advance if you wish to change the blocking direction.

NOTICE
Damage to the backstop and gear unit due incorrect direction of rotation
Damage to the backstop and gear unit due incorrect direction of rotation possible.
Do not operate the motor adversely to the blocking direction of the gear unit. Observe the note attached to the gear unit.

3.8 Torque limiting backstop (special version)

Introduction

A torque-limiting backstop is available for special applications, e.g. for twin drives. This backstop is a combination of a backstop with centrifugally-operated sprags and a brake.

Principle of operation

The sliding torque is adjusted using a number of springs. As a result of the "slippage", the gear unit and the sprags of the backstop are protected against inadmissibly high stresses when rotating backward. In addition, for twin drives, the load is uniformly distributed across both gear units when rotating backwards.

The following diagram shows a torque-limiting backstop:

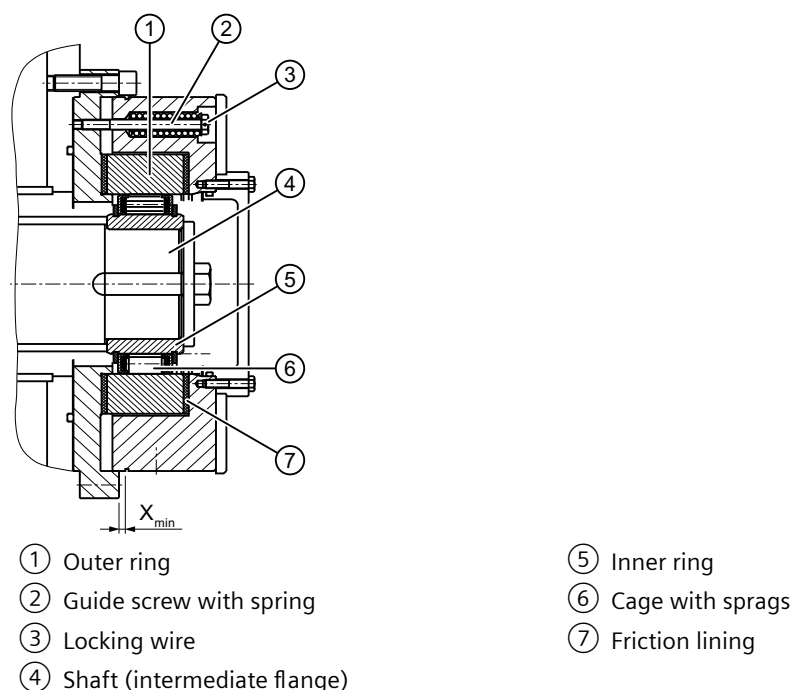


Figure 3-8 Torque limiting backstop

Before connecting the motor, identify the phase sequence of the three-phase mains using a phase sequence instrument. Connect the motor corresponding to the defined direction of rotation.

You can change the blocking direction of the backstop by turning over the cage. You must always contact Flender in advance if you wish to change the blocking direction.

NOTICE

Damage to the backstop and gear unit due incorrect direction of rotation

Damage to the backstop and gear unit due incorrect direction of rotation possible.

Do not operate the motor adversely to the blocking direction of the gear unit. Observe the note attached to the gear unit.

Sliding torque

The torque limiting backstop is mounted to the gear unit through an intermediate flange creating an oil tight seal; the backstop is integrated in the gear unit oil circuit.

The guide screws of the springs are locked using locking wire so that the slip torque that has been adjusted cannot be changed. The warranty is null and void if the locking wire for the screws is either missing or damaged.

Generally, the backstop operates without any wear. As a preventive measure, dimension " $x_{min.}$ " should be checked each time that the backstop is actuated (only type FXRT) - and then it should be checked every 12 months.

It is not permissible that dimension " $x_{min.}$ " specified on the backstop type plate is fallen below. Flender must be contacted once this dimension is reached.



! WARNING

Risk of injury as a result of moving system parts

There is a risk that after the motor is switched off the load cannot be securely kept in position, and that it can accelerate in the reverse direction.

Do not change the value of the slipping torque. The slipping torque was set to the correct value in the factory.

3.9 Cooling

The gear unit is equipped with an axial or a radial fan depending on requirements.

3.9.1 Fan

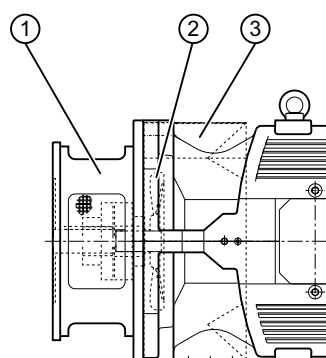
Principle of operation

Generally, the fan is mounted on the high-speed shaft of the gear unit and is protected from accidental contact using an air guide cover. The fan draws in air through the protective grille of the air guide cover and blows it along the lateral air ducts on the gear unit housing. The fan dissipates a certain amount of heat from the housing.

Improper use can damage the gear unit. Follow the instructions given below in order to protect the gear unit against overheating:

- When you install the protective device for the coupling or similar on gear units that are equipped with a fan, make sure that you leave sufficient clearance for cooling air to be drawn into the fan.
The required clearance is specified in the dimension drawing in the complete documentation for the gear unit.
- Make sure that the air guide cover is correctly fastened.
- Protect the air guide cover against damage by external components.
- Make sure that there is no contact between the fan and the air guide cover.
- Note that the cooling effect can be significantly impaired if the fan is dirty or if the surface of the housing is covered with dust or contaminants that act as an insulating layer.
Clean the fan and the gear unit. Observe the cleaning information in chapter Maintenance and servicing work (Page 103).

The diagram below shows a gear unit fan:



① Motor bell housing

② Fan

③ Air guide cover

Figure 3-9 Gear unit fan

Further information

Further information and a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawings in the complete documentation for the gear unit.

3.9.2 Cooling coil

Introduction

The gear unit can be equipped with a cooling coil in the oil sump. The cooling coil is connected to a cooling water supply. The cooling water connection must be provided by the operator. The cooling water can be fresh water, sea water or brackish water.

Principle of operation

Heat from the gear unit oil is transferred to the cooling water as it flows through the cooling coil.

Note

To prevent the formation of condensation, make sure that the cooling coil is fully immersed in the oil.

Improper use can damage the cooling coil. Be sure to take the following precautions:

- Make sure that the cooling water pressure does not exceed 8 bar.
The direction of water flow through the gear unit is optional.
- Make sure that the ends of the cooling coil are not twisted and that the reducer screws are not removed.

3.11 Shrink disk

- If there is a risk of freezing temperatures, drain the cooling water out of the coil and blow the coil out with compressed air to remove any water residue.
- Use a suitable cooling water flow regulator (e.g. a pressure reducing valve or an appropriate isolation valve) in order to prevent excessive water pressure at the cooling water inlet.

WARNING
Risk of eye injury from compressed air
Water residue and dirt particles can cause damage to eyes.
Wear suitable safety goggles.

Further information

For further information and a detailed illustration of the gear unit and the connection dimensions, please refer to the dimension drawings in the complete gear unit documentation.

The required cooling water flow rate and the maximum permissible inlet temperature can be found in the separate data sheet, the list of equipment or the dimension drawing in the complete documentation for the gear unit.

3.10 Couplings

Flexible couplings or safety couplings are generally used at the input end of the gear unit.

Use of rigid couplings or other input or output elements that generate additional radial or axial forces (e.g. gear wheels, belt pulleys, flywheels or hydraulic couplings) must be agreed contractually.

Further information

You can find additional information about the couplings in the coupling operating instructions provided in the complete gear unit documentation.

3.11 Shrink disk

A shrink disk is provided as a frictional clamping connection between the gear unit hollow shaft and the driven machine on shaft-mounted gear units.

The shrink disk allows an interference fit to be created between a hollow shaft and a stub shaft (machine shaft), referred to hereafter as "stub shaft". The interference fit is capable of transferring torques, bending moments and forces. Crucial to the successful transmission of torques and/or power is the joint pressure between the hollow and stub shafts generated by the shrink disk.

Further information

Further information about the shrink disk can be found in the shrink disk operating instructions. These are included in the complete documentation for the gear unit.

3.12 Heating

Introduction

At low ambient temperatures it may be necessary to preheat the gear unit oil before switching on the drive or while it is in operation.

Heating elements

Heating elements can be used for these applications, for example. Heating elements convert electricity into heat and transfer this to the oil in which they are immersed. The heating elements are installed in protective tubes in the housing so that they can be replaced without draining off the oil first.

Complete immersion of the heating elements in the oil bath must be ensured by adhering to the installation position in accordance with the dimension drawings in the complete documentation and the oil level.

 WARNING
Fire hazard
Exposed heating elements pose a fire hazard.
Do not switch on the heating elements unless you have checked that they are completely immersed in the oil bath.
If heating elements are retrofitted, the heat output at the outer surface of the heating element must not exceed the maximum values stated in the table below.

The following table contains information about the specific heat output P_{HO} as a function of ambient temperature:

Table 3-2 Information about the specific heat output

P_{HO} in W/cm ²	Ambient temperature in °C
0.9	10 to 0
0.8	0 to -25
0.7	-25 to -50

Since it is vital to ensure that the heating elements are fully immersed in the oil bath, the higher oil level required by rotary shaft sealing rings makes it essential that these seals are always used for applications with heating elements. It is **not** possible to use Tacolab seals.

The diagram below shows a heating system on a type B3.. gear unit:

3.13 Oil level indicator

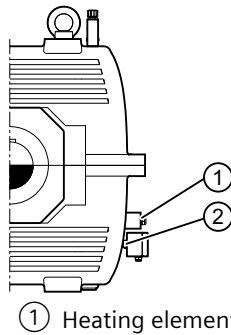


Figure 3-10 Heating on type B3.. gear units

② Temperature monitor

Heating element control

Heating elements can be controlled by a temperature monitor. The temperature monitor provides a signal to be amplified when the minimum and maximum temperatures are reached.

Further information

Further information about the position of the mounted components and a detailed illustration of the gear unit can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about heating elements can be found in the separate data sheet, in the list of equipment and in the heating element operating instructions in the complete documentation for the gear unit.

Further information about the temperature monitor (such as control instructions) can be found in the temperature monitor operating instructions in the complete documentation for the gear unit.

3.13 Oil level indicator

The following components for visual monitoring of the oil level can be mounted on the gear unit:

- Oil sight glass
- Oil level indicator
- Oil dipstick

Check the oil level when the gear unit is stationary and with the oil in a cool state.

Further information

Further information about the oil level indicator and checking the oil can be found in the operating instructions BA 7300 in the complete documentation for the gear unit.

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

3.14 Angled oil level indicator

The gear unit can be optionally equipped with an oil level indicator for visually checking the oil level when the unit is at a standstill. The oil level is checked according to minimum and maximum markings on the sight glass of the oil level indicator when the oil is cool.

The diagram below shows an angled oil level indicator:

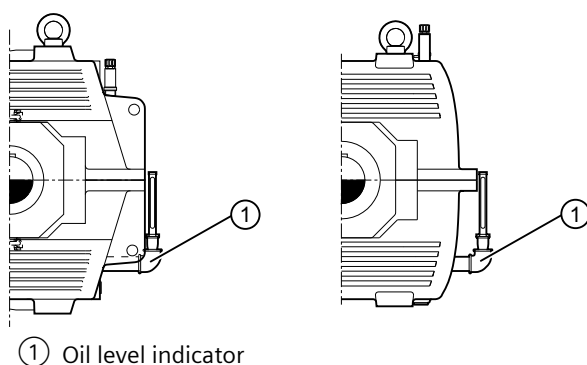


Figure 3-11 Angled oil level indicator

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

3.15 Oil level monitoring system

Introduction

Depending on the order specification, the gear unit can be equipped with an oil-level monitoring system using a filling-level limit switch.

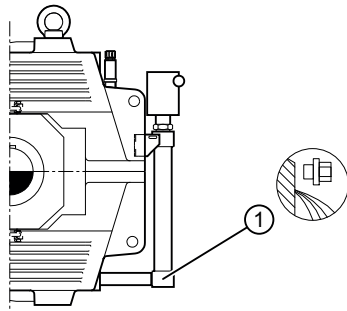
The oil-level monitoring system has been designed to check the oil level when the gear unit is at a standstill before it starts.

Mounting position

When using an oil-level monitoring system it is especially important to ensure that the gear unit is in a horizontal mounting position.

3.16 Oil temperature monitoring

The diagram below shows the oil level monitoring system for the gear unit:



① Oil level monitoring system

Figure 3-12 Ölniveauüberwachung an Getrieben der Bauart B3..

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

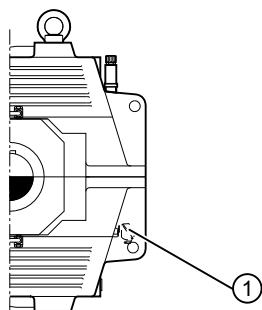
Further information about oil level monitoring, control instructions and the technical data can be found in the operating instructions for the oil level monitor, in the list of equipment and in the separate data sheet in the complete documentation for the gear unit.

3.16 Oil temperature monitoring

Depending on the order specification, the gear unit can be fitted with a Pt 100 resistance thermometer for measuring the oil temperature in the oil sump.

To measure temperatures or temperature differences, connect the Pt 100 resistance thermometer to an evaluation unit (to be supplied by the customer). The resistance thermometer is fitted with a connector head for the wiring. A two-wire circuit is provided from the factory, but the customer can also install a three- or four-wire circuit.

The following diagram shows an oil temperature monitor mounted on the gear unit:



① Pt 100 resistance thermometer

Figure 3-13 Oil temperature monitoring system on type B3.. gear units

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about oil temperature monitoring (such as control instructions) and the technical data can be found in the operating instructions for the oil temperature monitor and in the list of equipment in the complete documentation for the gear unit.

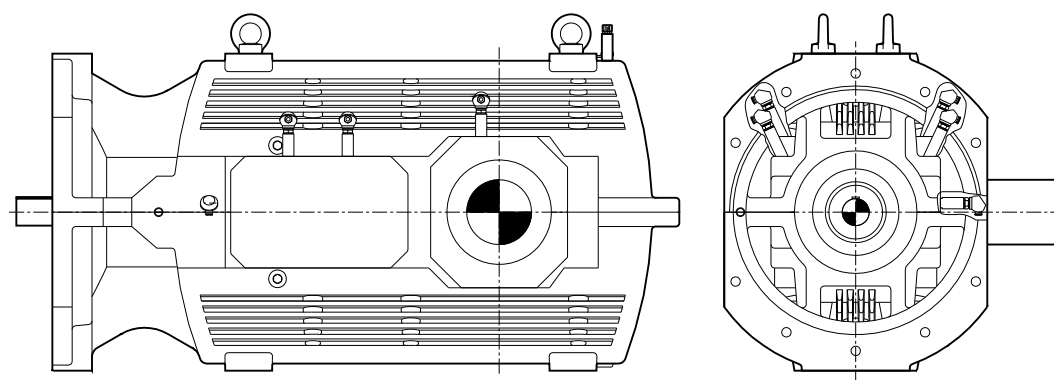
3.17 Bearing monitoring

3.17.1 Bearing monitoring using a Pt 100 resistance thermometer

Depending on the order specification, the gear unit can be equipped with Pt 100 resistance thermometers to monitor the bearings.

You must connect the Pt 100 resistance thermometer to an evaluation unit provided by the customer to be able to measure temperatures or temperature differences. The resistance thermometer has a connection head for the wiring. A two-wire circuit is provided in the factory. However, customers can also configure a three or four-wire circuit.

The following diagram shows bearing monitoring using a Pt 100 resistance thermometer:



① Pt 100 resistance thermometer

Figure 3-14 Bearing monitoring using a Pt 100 resistance thermometer:

Further information

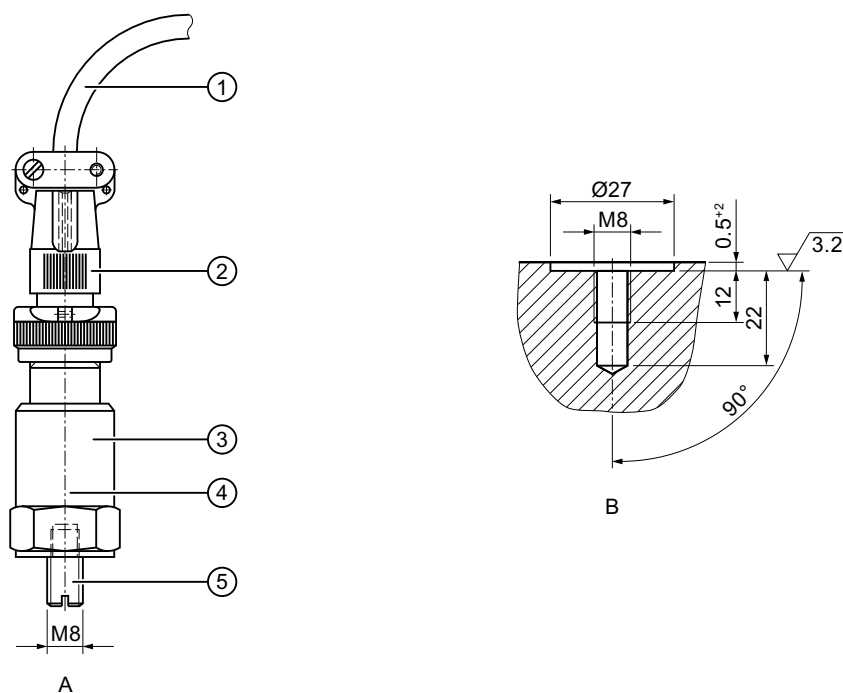
Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about bearing monitoring using a Pt 100 resistance thermometer (such as control instructions) and the technical data can be found in the operating instructions for the Pt 100 resistance thermometer and in the list of equipment in the complete documentation for the gear unit.

3.17.2 Bearing monitoring by acceleration sensor

Depending on the order specification, the gear unit can be supplied with threaded holes in which acceleration sensors can be inserted. These threaded holes have an M6 or M8 thread depending on the variant.

The following diagram shows the fully assembled acceleration sensor (A), and the threaded connector (B) for variants 1 to 4:



- | | |
|------------------------------|-----------------------------|
| ① Shielded cable (oil-proof) | ④ Sensitivity specification |
| ② MIL-spec connector | ⑤ Set screw |
| ③ Acceleration sensor | |

Figure 3-15 Fully assembled acceleration sensor (A), and threaded connector (B) for variants 1 to 4

The following diagram shows the fully assembled acceleration sensor (C), and the threaded connector (D) for variants 5A and 5B:

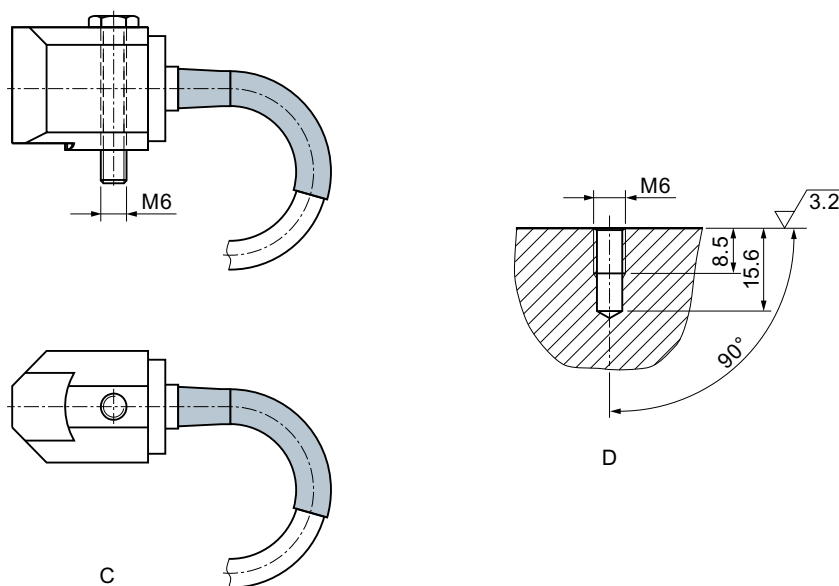


Figure 3-16 Fully assembled acceleration sensor (C), and the threaded connector (D) for variants 5A and 5B

Further information

Further information and a detailed illustration of the gear unit with attached sensors can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about the sensors can be found in the operating instructions for the sensors.

3.18 Speed encoder

Depending on the order specification, an incremental speed encoder can be fitted.

Customers must establish the wiring and provide the evaluation unit required.

The following diagram shows a speed encoder:

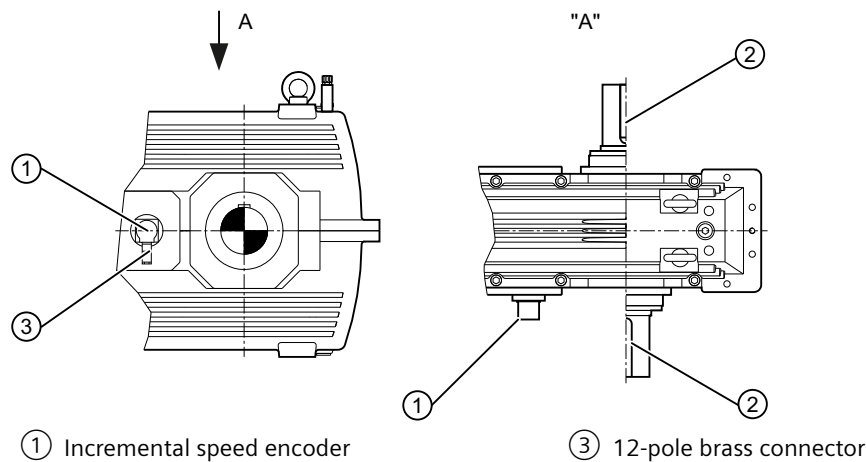


Figure 3-17 Speed encoder

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

You can find further information about the speed encoder (such as control instructions) and technical data, in the speed encoder operating instructions and in the equipment list provided in the complete gear unit documentation.

3.19 Auxiliary drive

For specific applications, the gear unit can be equipped with an auxiliary drive. The auxiliary drive enables the main gear unit to be operated at a lower output speed in the same direction of rotation. Either Flender or the customer provides the auxiliary drive. The auxiliary drive is connected to the main gear unit through an overrunning clutch. The auxiliary drive is mounted onto a connection flange, which in turn is attached to the main gear unit. The overrunning clutch is located in a separate oil space. The auxiliary drive has its own oil circuit, which is separate from that of the main gear unit.

Before connecting the motor, identify the phase sequence of the three-phase mains using a phase sequence instrument. Then connect the motor so that it rotates in the defined direction.

Observe the note attached to the gear unit.

The basic configuration of the gear unit with main and auxiliary drive is shown in the following diagram.

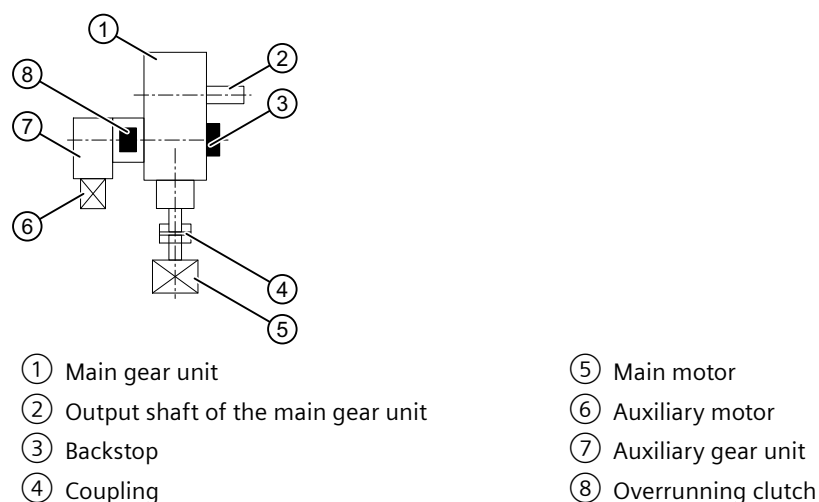


Figure 3-18 Gear unit with main and auxiliary drive

Depending on the particular application, two auxiliary drives with two different ratings are available for each gear unit size.

Further information

You can find further information, a detailed illustration of the gear unit and the position of the auxiliary drive in the dimension drawing in the complete gear unit documentation.

3.19.1 Auxiliary drive, designed as maintenance drive

Auxiliary drive

The auxiliary drive motor is dimensioned so that it is possible to operate the conveyor system under no-load conditions at low speeds in the same direction of rotation.

The auxiliary drive is flanged to the main gear unit through an intermediate flange. The auxiliary drive is a bevel geared motor that is coupled to the main gear unit via an overrunning clutch. The overrunning clutch is accommodated in the intermediate flange, and is supplied with oil from the main gear unit. The auxiliary drive has its own oil.

NOTICE

Overload of the auxiliary drive

Destruction or damage of the auxiliary drive as a result of overload.

The conveyor system may only be driven by the auxiliary drive when operating under no-load conditions.

Oil supply for the auxiliary gear unit

The auxiliary gear unit has its own oil circuit, which is separate from that of the main gear unit. The auxiliary gear unit is already filled with oil when delivered.

Speed monitoring

To avoid overspeeds if the overrunning clutch was to malfunction, for safety reasons, customers should equip the drive combination with a speed monitoring system. The speed monitoring comprises a pulse encoder, which is mounted in the intermediate flange, and an evaluation unit.

A tapped hole is provided at a suitable location in the intermediate flange to attach the pulse encoder - this is ordered and supplied by the customer. Dimension "x" depends on the data of the device manufacturer. The pulse encoder must be able to be mounted flush.

The speed monitoring device must be connected so that for a speed "> zero" at the output shaft of the auxiliary drive, the main drive is automatically switched off. For safety reasons, the switch off function must be tested at regular intervals, at least four times a year. The auxiliary drive is switched on to test the switch off function. If the speed monitor responds - checked e.g. using a warning light - then the speed monitoring is functioning correctly.



WARNING

Severe injury when the auxiliary drive explosively breaks apart

If the overrunning system develops a fault, due to the high resulting speeds, the auxiliary drive can suddenly break apart explosively.

The speed monitoring function is mandatory for safety reasons.

Connecting the auxiliary drive

Before connecting the motor, identify the phase sequence of the three-phase mains using a phase sequence instrument. Then connect the motor so that it rotates in the defined direction.

Observe the note attached to the gear unit.

The following diagram shows the gear unit design:

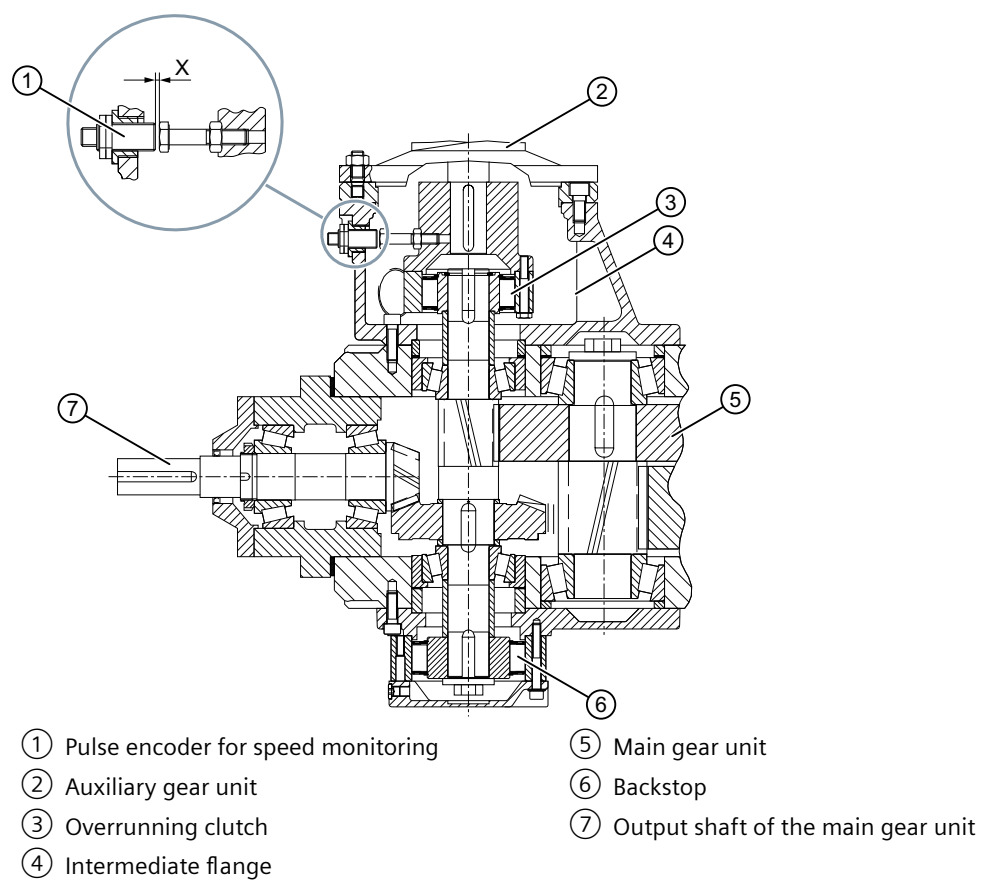


Figure 3-19 Gear unit design

Gear unit equipment with auxiliary drive

The diagram below shows the gear unit equipment on type B3.. gear units:

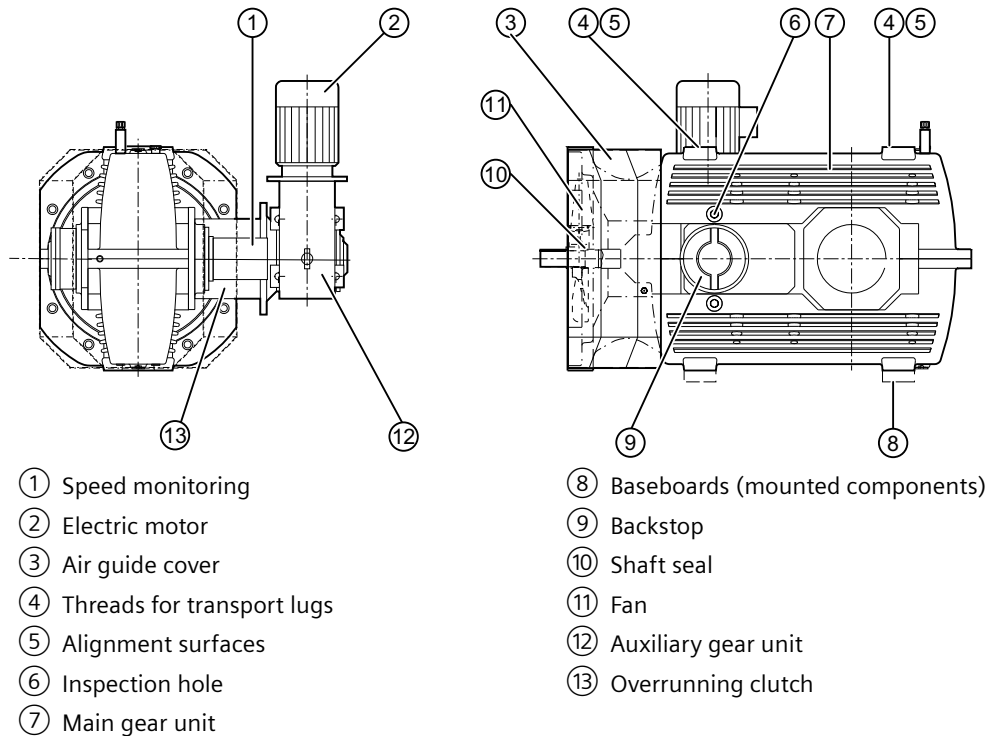


Figure 3-20 Gear unit equipment on type B3.. gear units

Further information

You can find further information, a detailed illustration of the gear unit and the position of the auxiliary drive in the dimension drawing in the complete gear unit documentation.

You can find additional information on the auxiliary drive in the auxiliary drive operating instructions, provided in the complete gear unit documentation.

You can find the precise designation of the geared motor and the mounting position in the dimension drawings in the complete gear unit documentation.

3.19.2 Overrunning clutch

If, in addition to the main drive, you couple an auxiliary drive to the gear unit, then this coupling is realised using an overrunning clutch.

When the auxiliary drive is used to drive the gear unit, the overrunning clutch allows torque to be transferred in one direction of rotation, while "free-wheeling operation" applies when driven by the main drive.

The output shaft of the main drive rotates in the same direction of rotation, irrespective of whether the main drive is used or the auxiliary drive.

Principle of operation

The overrunning clutch as centrifugally-operated sprags. When the main gear unit rotates with the specified direction of rotation, the inner ring with the sprags rotates, while the outer ring remains stationary. Above a certain speed the sprags disengage, and the overrunning clutch operates without any wear.

When the auxiliary unit drive motor is used as drive via the outer ring, then the overrunning clutch is also driven; this means that the main gear unit is slowly rotated in the selected direction of rotation. In this case, the input shaft of the main gear unit and the main motor simultaneously also slowly rotate when a flexible coupling is used between the main motor and gear unit.

Note

Electrically interlock the main motor and the auxiliary drive motor so that only one of the two motors can be switched on.

Note

When driven by the auxiliary drive, then the input shaft of the main gear unit also slowly rotates. It is not permissible that this rotary motion is prevented. A brake located on the drive side in the main drive must be opened when driven by the auxiliary drive.

Oil supply for the overrunning clutch

The overrunning clutch is located in an intermediate flange and has a separate oil space. When the main gear unit is serviced and its oil changed, then the overrunning clutch is also serviced and its oil changed at the same time.

3.19.3 Gear units with auxiliary drive and torque-limiting backstop

If, for gear units with auxiliary drive, a torque-limiting backstop (Page 32) is used, then the sliding torque is already set to the correct value in the factory. Readjustment or checking when commissioning the system is not required.



WARNING

Severe injury when the auxiliary drive explosively breaks apart

If the overrunning system develops a fault, due to the high resulting speeds, the auxiliary drive can suddenly break apart explosively.

Further, there is a risk that after the main motor is switched off the load cannot be securely kept in position, and that it can accelerate in the reverse direction.

The speed monitoring function is mandatory for safety reasons.

Description

3.19 Auxiliary drive

Application planning

4.1 Scope of delivery

The scope of delivery is listed in the shipping documents. Immediately upon receiving the gearbox, check that everything has been delivered. Report any damaged and/or missing parts to Customer Services (Page 115) immediately.

 WARNING
Serious injury through defective product Serious injury may occur. If the gearbox exhibits any visible damage, you should not put it into operation.

4.2 Transport

General information

The gear unit is delivered fully assembled. Additional items such as shrink disks, couplings, oil coolers, pipework and valves may be delivered separately packaged, as necessary.

When transporting the gear unit, observe the following instructions to avoid damaging the gear unit:

- Always use suitable equipment to transport the gear unit.
- Transport the gear unit without oil filling and leave it in the transport packaging.
- Do not use incorrect attachment points.
The threads in the end faces of the shaft ends may not be used for attaching lifting equipment.
- Do not use the pipework to move the gear unit.
- Ensure that the lifting equipment is adequately designed to accommodate the weight of the gear unit.



! WARNING

Risk of crushing

There is a risk of being crushed by a component that becomes detached because the hoisting gear and load suspension device are not suitable for handling it.

When lifting, please observe the load distribution information on the packaging.

When the product is in a raised position, transport it slowly and carefully to avoid injury to persons or damage to the gear unit.

- When transporting the gear unit ensure that it is not damaged.

NOTICE

Damage to the gear unit

When transporting the gear unit, the packing and/or the gear unit paint coating can be damaged.

When the product is in a raised position, transport it slowly and carefully to avoid damaging the packing and/or the paint coating.

NOTICE

Damage to the gear unit caused by shock applied to the free shaft ends

The gear unit can be damaged due to shock applied to the free shaft ends.

When the product is in a raised position, transport it slowly and carefully to avoid injury to persons or damage to the gear unit.

Avoid that the free shaft ends are subject to any shock or load.

Attaching the gear unit

To transport the gear unit, only attach slings to the marked attachment points that are provided for this purpose.

Please observe the following when attaching slings to the load or raising, lowering or moving it:

- Do not exceed the specified load limits
- If you are using a load suspension device with several load hooks, make sure that the load is evenly distributed between them
- Note the eccentric centre of gravity
- Make sure that the lifting equipment is securely attached
- Keep your speed down when moving the load
- Do not allow the load to sway and do not attach the load to objects or structures inside the building

- Loads must not be suspended from the tip of a load hook
- Always place the products down on a level, non-slip and stable base



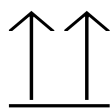
 DANGER
Falling load
There is a risk of fatal injury from falling loads if these have not been securely attached to the lifting equipment.
Never stand or sit under suspended loads. Do not exceed the load limits of the lifting equipment.

Packaging

The gear unit is delivered fully assembled. Additional equipment is also delivered separately packaged, as necessary.

The gear unit may be packed in various forms, depending on the size of the unit and method of transport.

Please adhere to the symbols applied on the packaging.



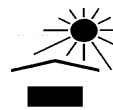
This way up



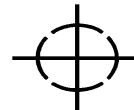
Fragile
....



Keep
dry



Keep
cool



Centre of
gravity



Do not
use hand hooks



Attach here

Figure 4-1 Transport symbols

4.3 Attachment points

Lifting eyes

Lifting eyes are fitted to the gear unit to assist with its transportation during manufacture and installation.

Carefully ensure that the angle of the vertical load at the gear units lifting eyes does not exceed 45°.

Sling swivel

Threads for screwing in transport lugs are provided on the gear unit to assist with its transportation during manufacture and installation.

The shear pulling must not exceed 45° when the lifting equipment is attached to sling swivels.

Note

Damage to the gear unit during transport

Using the wrong attachment points can cause damage when transporting large gear units.

Always use sling swivels for gear units larger than size 23.

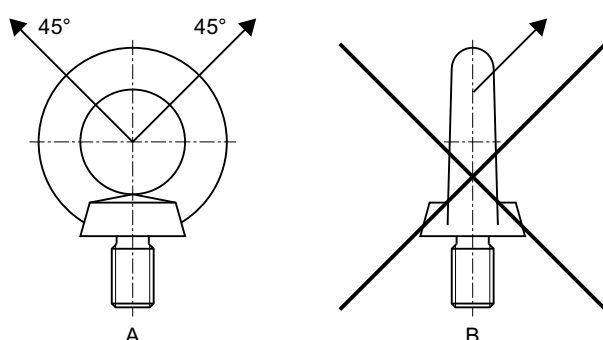
Eye bolts

The use of sling swivels instead of eye bolts is generally recommended.

When using eye bolts, please note that their load-bearing capacity may be reduced if they are alternately attached to different components that require moving.

It is not permitted to load eye bolts through lateral pulling contrary to the direction of the eye plane.

The following figure shows the permissible shear and lateral pulling when using eye bolts:



A Permitted shear pulling in direction of eye plane (maximum angle of 45°)

B Non-permitted lateral pulling contrary to direction of eye plane

Figure 4-2 Shear and lateral pulling when using eye bolts

Position of attachment points

The diagram below shows the position of the attachment points on type B3.A gear units:

$\alpha_{\max.} = 45^\circ$

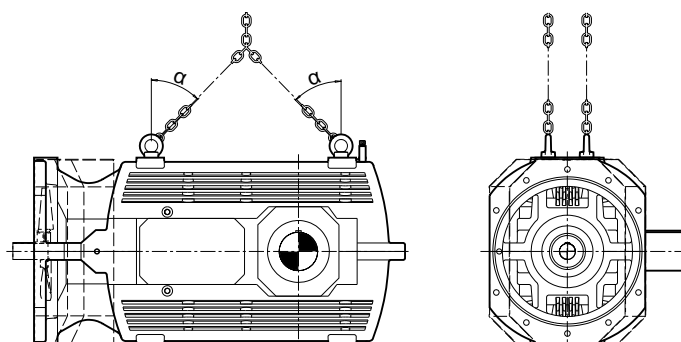


Figure 4-3 Attachment points and pulling direction on type B3.A gear units

The diagram below shows the position of the attachment points on type B3SF gear units:

$\alpha_{\max.} = 45^\circ$

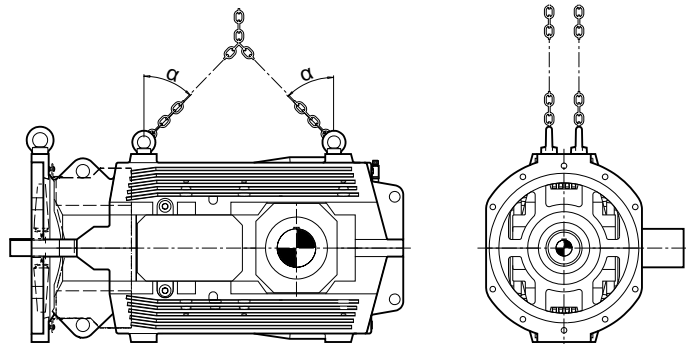


Figure 4-4 Attachment points and pulling direction on type B3SF gear units

The diagram below shows the position of the attachment points on type B3.A gear units with auxiliary drive:

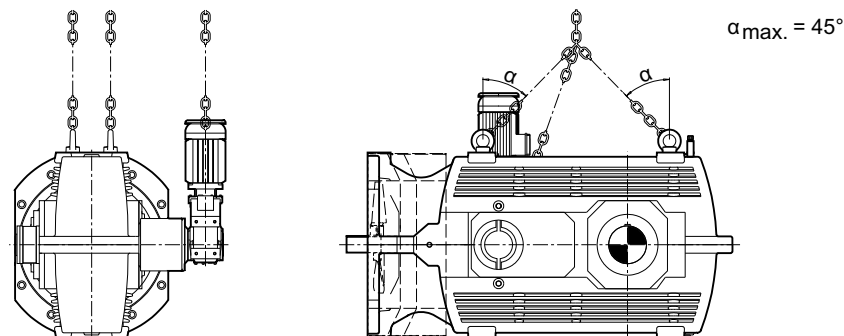


Figure 4-5 Attachment points and pulling direction on type B3.A gear units with auxiliary drive

The diagram below shows the position of the attachment points on type B3SF gear units with auxiliary drive:

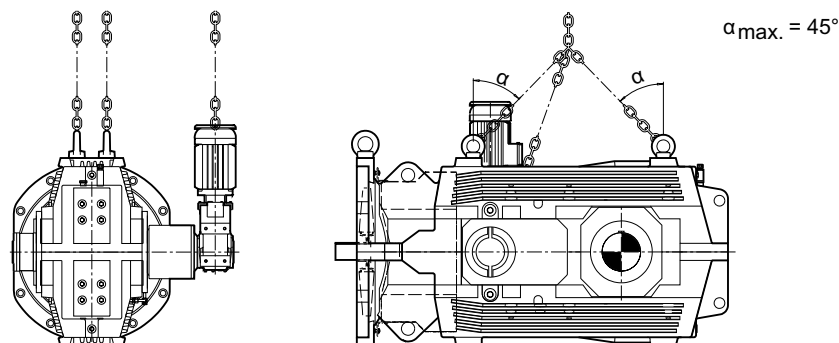


Figure 4-6 Attachment points and pulling direction on type B3SF gear units with auxiliary drive

The diagram below shows the position of the attachment points on type B3.A gear units with motor:

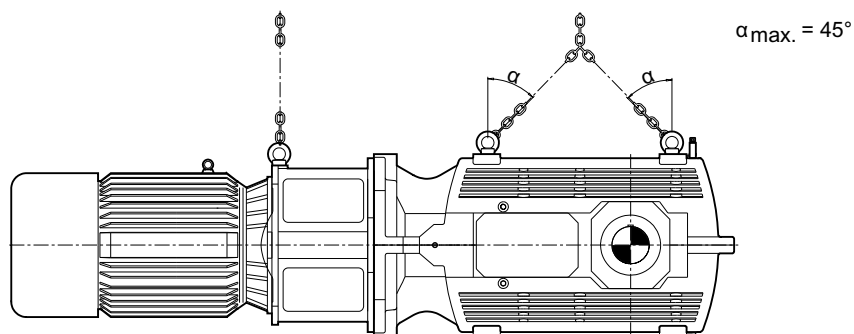


Figure 4-7 Attachment points and pulling direction on type B3.A gear units with motor

The diagram below shows the position of the attachment points on type B3.A gear units with gear unit swing base:

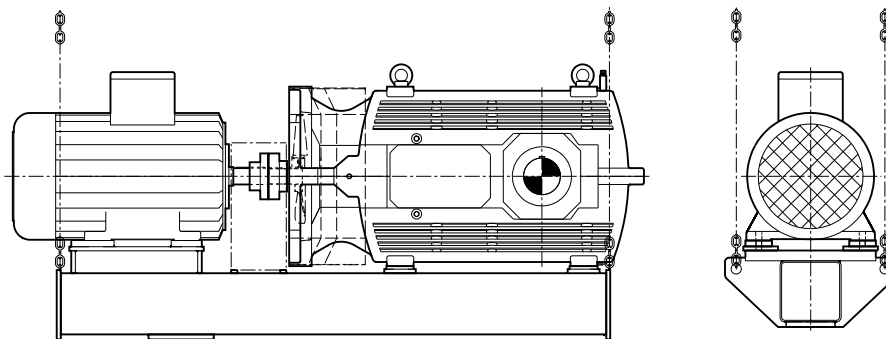


Figure 4-8 Attachment points and pulling direction on type B3.A gear units with gear unit swing base

Drive units with additional components mounted on the gear unit (such as drive motor, coupling, etc.) may require an extra attachment point owing to the displacement in the centre of gravity caused by the mounted components.

Further information

Further information, a detailed illustration of the gear unit and the position of the attachment points can be found in the dimension drawings in the complete documentation for the gear unit.

4.4 Special aspects of gear unit lubrication and preservation

4.4.1 Oil filling and oil drain

The diagram below shows the oil filling points and the oil draining points on type B3.A gear units:

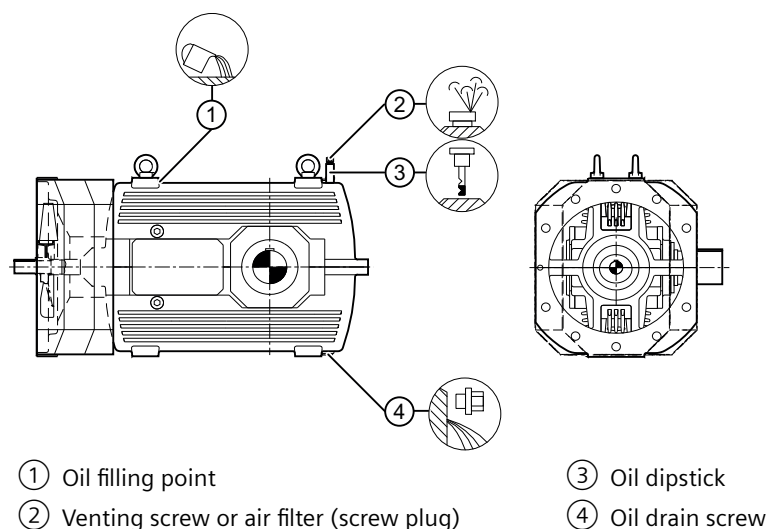


Figure 4-9 Oil filling points and oil draining points on type B3.A gear units

The diagram below shows the oil filling points and the oil draining points on type B3SF gear units:

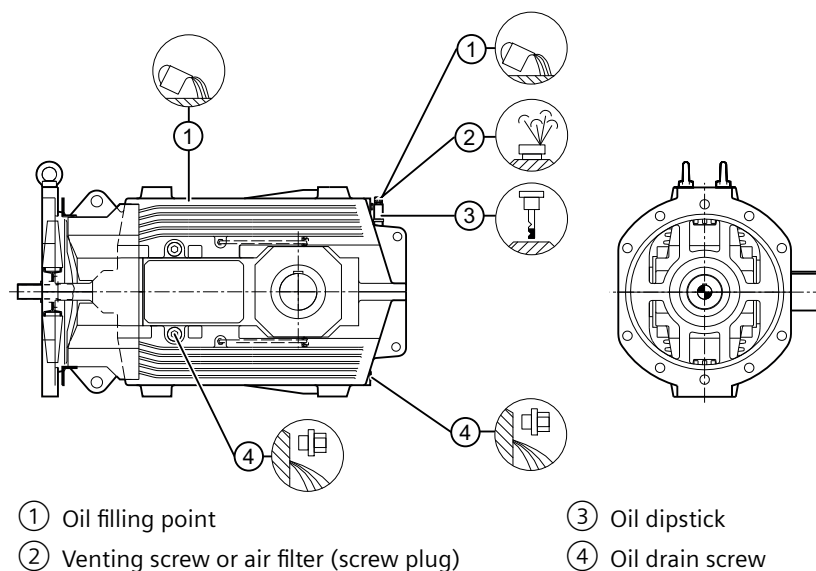


Figure 4-10 Oil filling points and the oil draining points on type B3SF gear units

The diagram below shows the oil filling points and the oil draining points on a type B3.A gear unit with auxiliary drive:

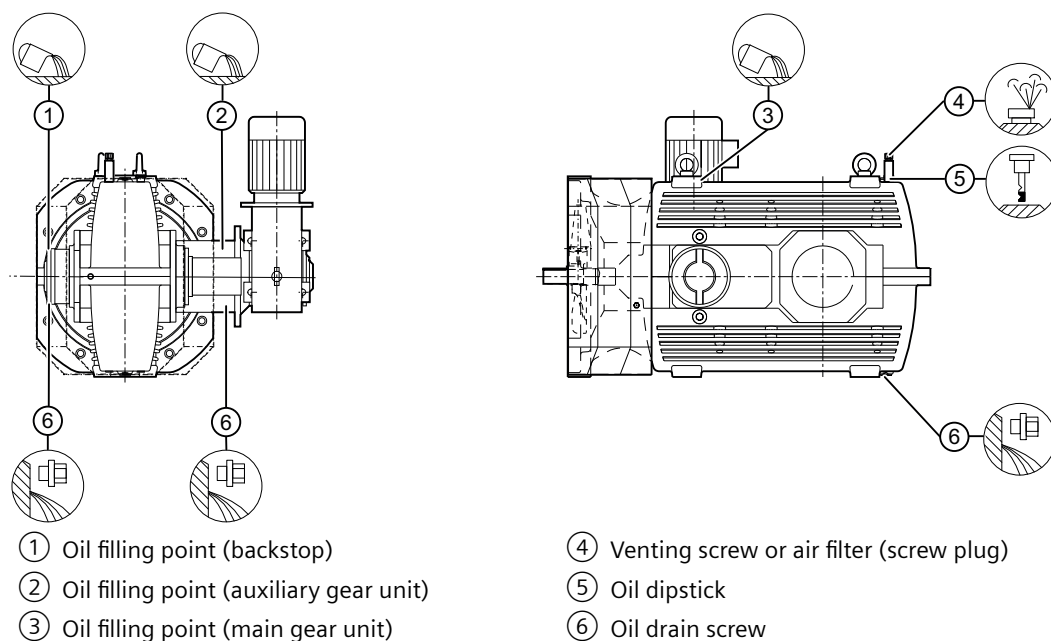


Figure 4-11 Oil filling points and oil draining points on type B3.A gear units with auxiliary drive

The diagram below shows the oil filling points and the oil draining points on a type B3SF gear unit with auxiliary drive:

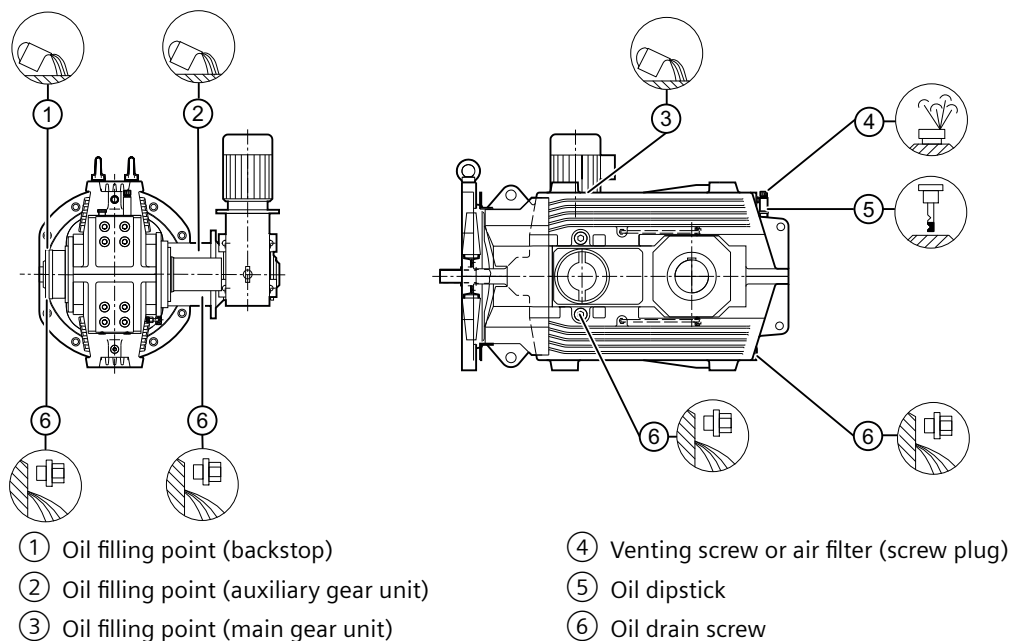


Figure 4-12 Oil filling points and oil draining points on type B3SF gear units with auxiliary drive

Further information

Further information, a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

The diagram below shows the oil filling points and the oil draining points for a backstop:

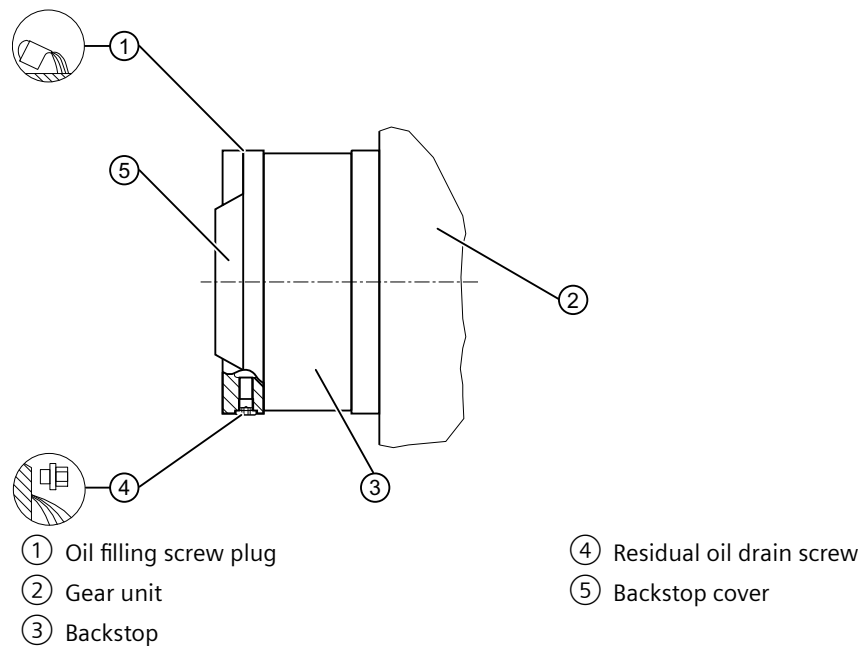


Figure 4-13 Oil filling points and oil draining points for a backstop

4.4.2 Preservation of gear units with Tacolab seals

After gear units with Tacolab seals have been preserved according to the standard procedure, the air gap at the input shaft is hermetically sealed with adhesive tape. A V-ring at the input shaft prevents the exchange of air.

The diagram below shows the procedure for preserving gear units with Tacolab seals:

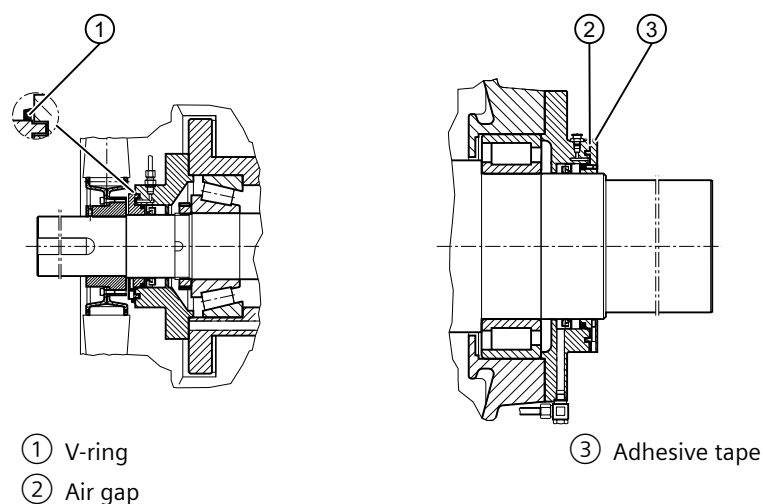


Figure 4-14 Preservation of gear units with Tacolab seals

Do not remove the adhesive tape until you are ready to commission the unit.

Assembly

5.1 General assembly instructions

The assembly work must be performed very carefully by authorised, trained and suitably instructed personnel. Liability will be disclaimed for damage caused by the incorrect performance of this work.

Requirements

Improper use can damage the gear unit. Be sure to take the following precautions:

- Protect the gear unit against falling objects and from becoming covered over.
- Do not perform any welding work anywhere on the drive.
- Do not use the gear unit as an earthing point for electric-welding operations.
- Use all of the fastening points fitted to the particular unit design.
- Replace any bolts that are no longer fit for use by new bolts of the same strength class and type.
- Make sure that sufficient hoisting gear is available.

Mounting position and attachment points

During the actual planning phase, be sure to allow for sufficient space around the gear unit to enable subsequent upkeep and maintenance work. Take suitable measures to ensure that unhindered convection across the housing surface is possible so that the gear unit does not overheat. Leave sufficient space to allow a free flow of air into gear units that are equipped with a fan.

The positions of the attachment points are shown in the dimension drawing. To ensure that the unit is properly lubricated during operation, please observe the mounting position specified in the dimension drawings.

NOTICE

Heating of the gear unit by external heat sources

The gear unit must not be heated by external heat sources (exposure to direct sunlight, for example) while it is in operation and measures must be taken where necessary to protect it.

You can take the following measures to protect the gear unit against this hazard:

- A sun shield
- An additional cooling device
- A temperature monitoring device with trip function in the oil sump

If you use a sun shield, this may cause a build-up of heat.

5.2 Unpacking the gear unit

If you use a temperature monitoring device, it must be capable of issuing an alarm when the maximum permissible oil sump temperature is reached. It must also be capable of tripping the drive when the maximum permissible oil sump temperature is exceeded. The operator's process might be interrupted when the drive is shut down.



WARNING

Ignition of vapours emitted from solvents.

There is a risk of injury due to ignition of vapours emitted from solvents when carrying out cleaning work.

Please note the following:

- Ensure adequate ventilation.
- Do not smoke.

5.2 Unpacking the gear unit

Introduction

The scope of delivery is listed in the shipping documents.

WARNING

Severe injury caused by the content of the packing sliding

When opening the packing in which the part is transported, there is a risk of being crushed.

While being transported, the content of the packing can slide.

Carefully open the packing.

Wear suitable protective equipment (gloves, safety goggles).

WARNING

Risk of serious injury due to defective product

A defective gear unit can result in serious injury.

Do not put the gear unit into operation if any damage is visible.

Contact Customer Services.

Requirement

Check that everything has been delivered immediately upon receipt.

NOTICE
Damage to the gear unit due to corrosion
Exposing the gear unit to moisture can result in damage from corrosion.
Do not damage or open the packaging prematurely if the packaging is designed to preserve the unit.

Procedure

To unpack and use the gear unit, proceed as follows:

1. Remove packaging and transport devices in accordance with regulations.
2. Perform a visual inspection for damage and accumulations of dirt.
3. Immediately report any damaged and/or missing parts to Customer Services.
4. Dispose of packaging material and transport devices in accordance with regulations.

5.3 Gear unit assembly

5.3.1 Foundation

Properties of the foundation

The foundation must have the following properties:

- Stability
- Designed for torsional rigidity
- Reaction forces from the gear unit must be braced

Requirements of the foundation

The foundation must meet the following requirements:

- Construct the foundation in such a way that it does not generate any resonance vibrations and that it is isolated against the transmission of vibrations from adjacent foundations.
- Design the foundation according to the relevant weight and torque, taking into account the forces acting on the gear unit.

- Align the foundation carefully with the equipment installed on the input and output sides of the gear unit.
- Take into account any elastic deformation that may be caused by operating forces.
- Install lateral stops to prevent displacement if external forces are acting on the gear unit.

NOTICE

Lack of stable foundation for the gear unit

Damage to the gear unit is possible if it is not mounted on a stable foundation.

Use bolts of at least strength class 8.8. Information and guidance on the tightening torque can be found in chapter Tightening procedure (Page 90). Tighten the fastening bolts and nuts to the specified tightening torque. When tightening the fastening bolts, make sure that the gear unit is free of mechanical stress.

Further information

Further information about dimensions, space requirements and arrangement of supply connections can be found in the complete documentation for the gear unit.

5.3.1.1 Description of assembly work

Measures to be taken prior to assembly



CAUTION

Risk of chemical burns due to chemical substances

There is a risk of chemical burns when handling aggressive cleaning agents.

Please observe the manufacturer's guidelines on how to handle cleaning agents and solvents. Wear suitable protective equipment (gloves, safety goggles). Please use binding agents to immediately clear up any spilt solvent.



WARNING

Risk of burns

There is a risk of serious burn injury from hot surfaces (> 55 °C).

Wear suitable protective gloves and protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the shafts.
- Do not allow the cleaning agent to come into contact with the shaft-sealing rings.
- Mount the input elements (e.g. coupling parts) on the shafts and lock them securely.

- If these input elements must be fitted hot, the joining temperatures required are listed in the dimension drawings in the coupling operating instructions.
- Unless otherwise specified, heat the coupling parts by an induction heater, with a torch or in an oven.
- The elements must be quickly pulled onto the shaft as far as stated in the dimension drawing prepared in accordance with order specifications.

NOTICE**Risk of damage to shaft sealing rings due to heat**

Shaft sealing rings can be damaged if they are heated up to over 100 °C.

Use the appropriate heat shields to protect against radiant heat.

NOTICE**Damage as a result of blows or impact**

Damage in the gear unit as a result of blows or impact as possible.

Pull on the coupling using the appropriate pulling equipment.

Avoid damaging the shaft sealing rings and the shaft running surfaces when fitting coupling parts.

NOTICE**Poor alignment**

The gear unit or individual components can be damaged as a result of poor alignment.

When installing and mounting the drive ensure that the individual components are precisely aligned with one another.

Inadmissibly high alignment errors of the shaft ends to be connected as a result of angular or axial offset result in premature wear and material damage.

Base frames or substructures that are too soft can cause the coupling parts to become radially and/or axially displaced during operation. This displacement is not measurable when the drive is at a standstill.

Further information

Further information about removing the corrosion protection can be found in the operating instructions BA 7300 in the complete documentation for the gear unit.

Additional information on how gear units should be attached which, as a result of their weight, require a crane or lifting gear, is provided in chapter Application planning (Page 51).

If the gear unit is transported with mounted parts and components, then it may be necessary to use additional attachment points. The position of these attachment points can be found in the order-specific dimension drawing in the complete documentation for the gear unit.

Alignment

Alignment

The gear unit housing has machined surfaces (alignment surfaces) to help you align the unit horizontally in the longitudinal axis. The machine shaft determines the horizontal mounting position in the transverse axis.



DANGER

Risk of fatal injury from flying fragments

Failure to align the unit with the required degree of accuracy can cause the shaft to rupture. A ruptured shaft can result in serious or even fatal injuries.

Align the gear unit exactly so that it conforms to the specified alignment values.

Damage to the gear unit or its components or mounted parts is possible.

The accuracy of the alignment between the shaft axes largely determines the service life of the shafts, bearings and couplings. Please therefore always endeavour to achieve zero deviation in the alignment of the shaft axes (does not apply to ZAPEX couplings). In this context, please also refer to the relevant operating instructions for further information about, for example, the requirements of couplings.

Procedure

The gear unit can be equipped with alignment threads to make it simpler to align.

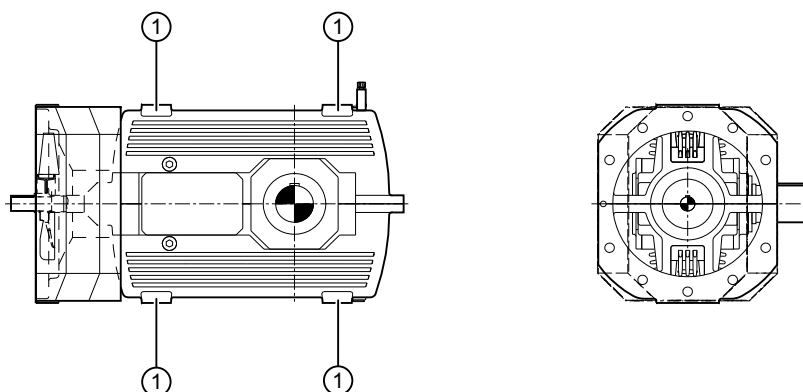


Figure 5-1 Alignment surface

To align the gear unit by its alignment surface, proceed as follows:

1. For the precise position of the alignment surfaces, refer to the dimension drawings in the complete documentation.
2. Note the values inscribed in the alignment surfaces.
3. Use these surfaces as a guide for aligning the gear unit horizontally to ensure that it will run smoothly.

The diagram below shows the alignment surfaces on type B3.. gear units:



① Alignment surfaces

Figure 5-2 Alignment surfaces on type B3.. gear units

5.3.1.2 Mounting on a gear unit swing base

Assembling gear units with baseboards

Use of incorrect attachment points

Use of incorrect attachment points may result in damage to the gear unit. When transporting the gear unit, only attach it at the lifting eyes provided for the purpose.

The threads in the end faces of the shaft ends may not be used for attaching lifting equipment. Lifting equipment must be adequately designed to accommodate the weight of the gear unit.

NOTICE

Poor stability

Damage to the gear unit is possible if it is not mounted on a stable foundation.

The gear unit swing base must be absolutely horizontal and flat.

It is particularly important that the surface on which the gear unit is mounted is level because this determines the contact pattern of the teeth and the load on the bearings, and so has an influence on the service life of the gear unit.

All points on the gear unit mounting surface must lie between two imaginary parallel planes that are 0.1 mm per 1 m apart.

Procedure

To mount a gear unit with baseboards on a gear unit swing base, proceed as follows:

1. Clean the underside of the gear unit baseboards and the swing base.
2. Using a suitable crane or lifting gear, place the gear unit down on the gear unit swing base.

3. Tighten the foot fastening bolts with the specified tightening torque (Page 90). If necessary, install stops to prevent displacement.
4. Align the gear unit precisely with the input and output equipment (Page 66).
5. Record the alignment dimensions.
6. Keep the report in a safe place together with these operating instructions.

NOTICE

Damage caused by unevenly tightening the fastening bolts

The gear unit can be damaged by unevenly tightening the fastening bolts.

Evenly tighten the fastening bolts. When tightening the fastening bolts, make sure that the gear unit is free of mechanical stress.

Bracing for gear unit swing base

NOTICE

Damage to the gear unit due to incorrectly mounting the motor and gear unit swing base

Damage to the gear unit due to incorrectly mounting the motor and gear unit swing base is possible.

The motor and swing base may only be mounted after prior consultation with Flender. The torque arm must be attached on the machine side without resulting in any distortion or deformation.

The following diagram shows the torque arm for gear unit swing bases:

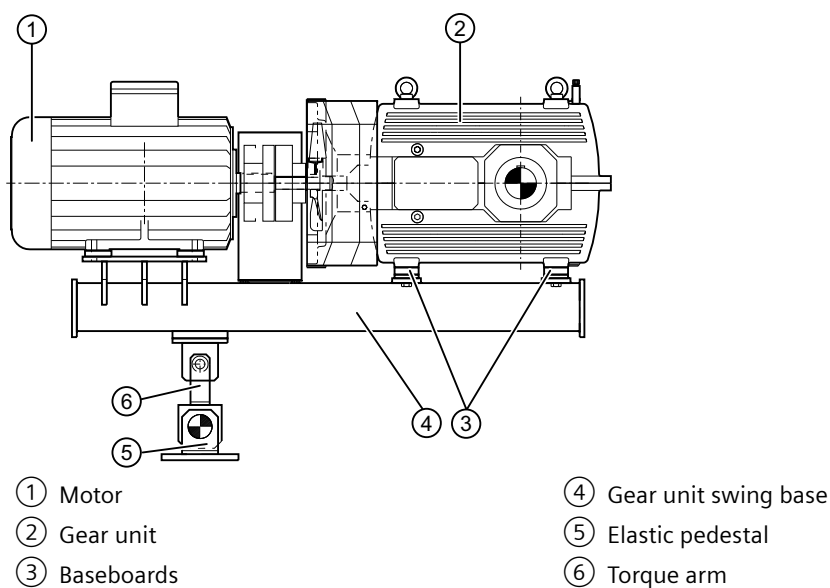


Figure 5-3 Gear unit swing base

Further information

Further information about constructing the foundation for gear units with a torque arm can be found in chapter Foundation (Page 63).

5.3.2 Mounting the torque arm for the gear unit housing

5.3.2.1 Mounting the torque arm

NOTICE

Damage to the gear unit due to incorrect mounting of the motor and torque arm

Damage to the gear unit due to incorrect mounting of the motor and torque arm is possible

The motor and torque arm may only be mounted after prior consultation with Flender. Mount the torque arm to the machine side without causing any distortion or deformation.

The following diagram shows the torque arm for the gear unit housing:

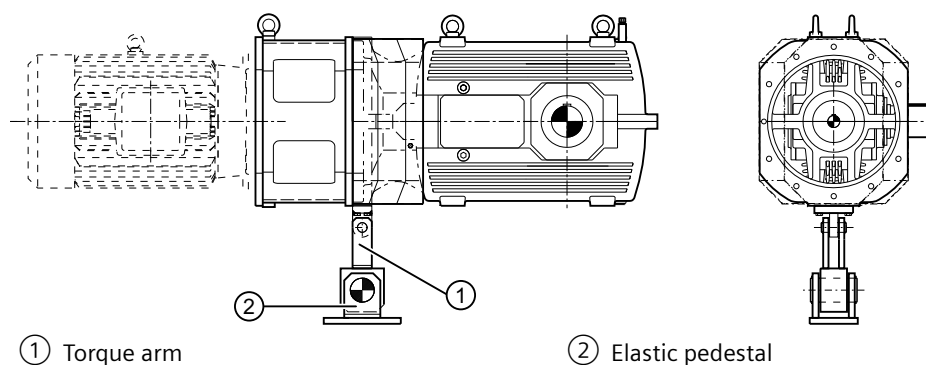


Figure 5-4 Torque arm for the gear unit housing

Further information

Further information about constructing the foundation for gear units with a torque arm can be found in chapter Foundation (Page 63).

5.4 Shaft-mounted gear unit with hollow shaft and parallel keyway

The shaft end of the driven machine shaft (material C60+N or higher strength) must have a parallel key as defined by DIN 6885, Part 1, form A. Furthermore, it should have a hole centred in its end face as defined by DIN 332, form DS (with thread). The connection dimensions for the driven machine shaft can be found in the dimension drawing in the complete documentation.

5.4.1 Preparations

Preparatory measures

To facilitate dismantling (Page 72), insert a pressure oil connector into the shaft end of the driven machine until it is flush with the bore of the hollow shaft. This connector can also be used to feed in rust remover.

The following diagram illustrates the preparations required for gear units with a hollow shaft and parallel keyway:

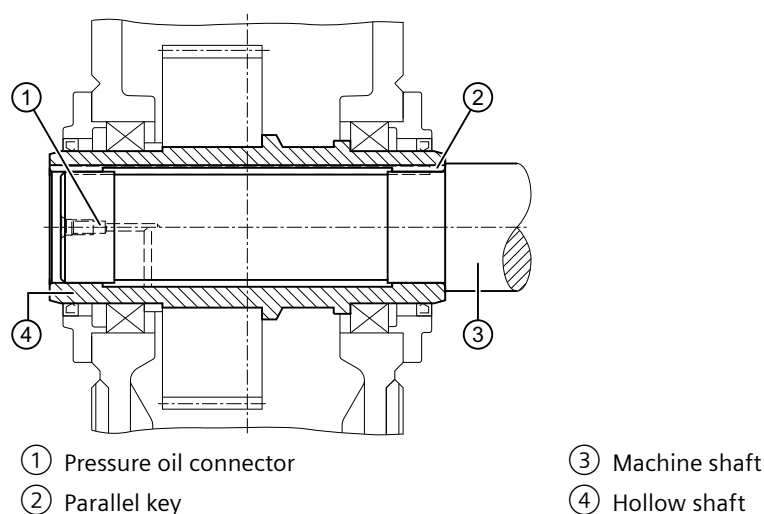


Figure 5-5 Preparations for gear units with a hollow shaft and parallel keyway

5.4.2 Assembly

5.4.2.1 Introduction

Measures to be taken prior to assembly



CAUTION

Risk of injury due to chemical substances

Observe the manufacturer's guidelines on how to handle lubricants and solvents.

Wear suitable protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the hollow shaft and the machine shaft.
- Inspect the hollow and machine shafts for damaged seats and edges.

5.4 Shaft-mounted gear unit with hollow shaft and parallel keyway

- If necessary, rework the components with an appropriate tool and then clean them again.
- Apply an appropriate lubricant to the contact surfaces to protect them against fretting corrosion.

NOTICE

Risk of damage to shaft sealing rings from cleaning agent

Aggressive chemical cleaning agents may cause damage to shaft sealing rings.

Do not allow the cleaning agent to come into contact with the shaft-sealing rings.

5.4.2.2 Mounting

Procedure

NOTICE

Damage to the gear unit

The gear unit can become damaged if it skews during assembly.

The hollow shaft must be flush with the machine shaft during assembly of the gear unit on the machine shaft. The gear unit must be prevented from skewing.

NOTICE

Damage to the rolling-contact bearings

The rolling-contact bearings can become damaged if the gear unit skews during mounting.

The hollow shaft may be mounted on a machine shaft shoulder only if the gear unit features one of the following:

- Torque arm
- Elastic pedestal
- Supported by gear unit swing base

Proceed as follows to install the gear unit:

1. Use suitable hoisting gear to lift the gear unit.
2. Mount the gear unit using the nut and screw spindle.
The gear unit is supported by the hollow shaft.

5.4 Shaft-mounted gear unit with hollow shaft and parallel keyway

The diagram below shows the mounting process with screw spindle for gear units with a hollow shaft and parallel keyway:

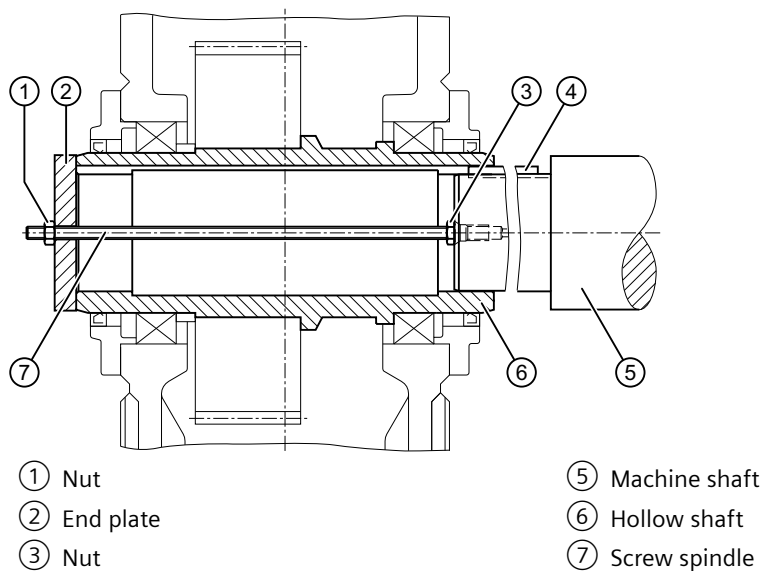


Figure 5-6 Screw spindle for gear units with hollow shaft and parallel keyway

Special aspects of shaft-mounted gear units with hollow shaft and parallel keyway

Hydraulic pulling equipment can be used instead of the nut and screw spindle shown in the diagram.

5.4.2.3 Axial locking

Depending on the version, the hollow shaft must be locked axially on the machine shaft (e.g. by a locking ring, end plate, adjusting screw).

5.4.3 Dismantling

Measures prior to dismantling

NOTICE

Damage to the gear unit

The gear unit can become damaged if it skews during dismantling.

Do not allow the gear unit to skew as you remove it from the machine shaft. When removing the gear unit using hydraulic pulling equipment, excessive force can be placed on the housing, bearings and other gear unit components. Always check the hollow shaft bearings for damage before reattaching the gear unit to the machine shaft.

Note

Reducing the risk of corrosion

When using jacking screws or screw spindles, to avoid the risk of corrosion, round off and grease the end of the thread (head) that presses against the driven machine.

Procedure

In order to dismantle a shaft-mounted gear unit from the machine shaft, proceed as follows:

1. Remove the axial locking element from the hollow shaft.
2. If fretting corrosion has formed on the seat surfaces, rust remover must be applied so that the gear unit can be more easily detached. The rust remover can be pumped in through the pressure oil connector.
3. Wait for the rust remover to work and then use a fixture to dismantle the gear unit.
4. Depending on the conditions on site, you can use one of the following methods to remove the gear unit from the machine shaft:
 - With jacking screws in an end plate
 - With a central screw spindle
 - Using hydraulic pulling equipment

The following diagram shows the dismantling procedure using an end plate for gear units with a hollow shaft and parallel keyway:

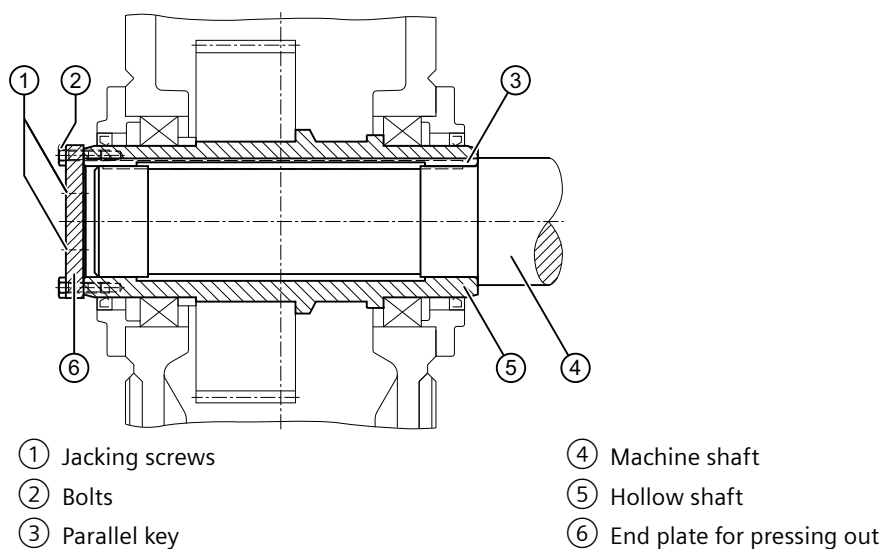


Figure 5-7 Dismantling using an end plate

5.4 Shaft-mounted gear unit with hollow shaft and parallel keyway

The following diagram shows the dismantling procedure using hydraulic pulling equipment for gear units with hollow shaft and parallel keyway:

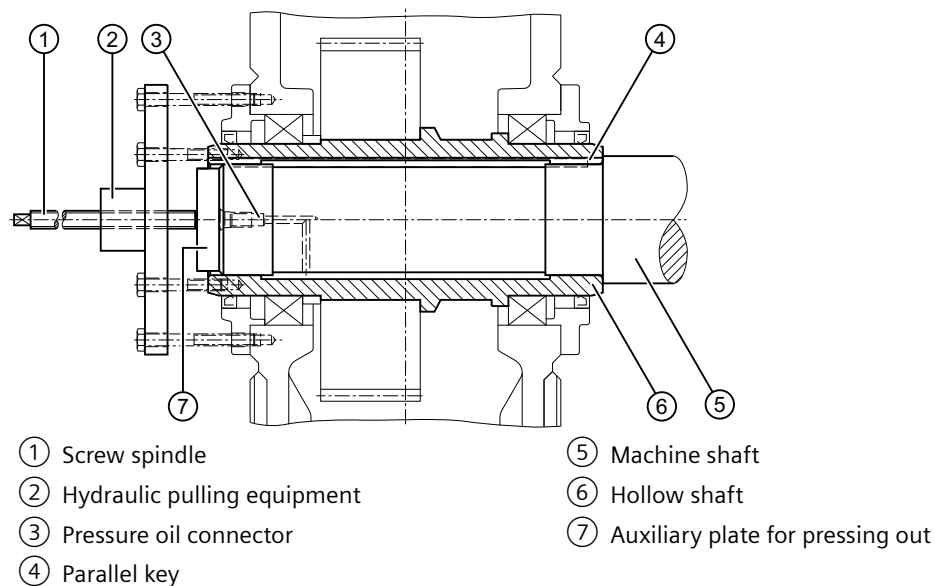


Figure 5-8 Dismantling using hydraulic pulling equipment

End plate and auxiliary plate

The end plate and auxiliary plate for removing the gear unit are not supplied as standard with the gear unit. Both end faces of the hollow shaft have threaded holes for attaching the end plate to the shaft.

Further information

Further information and a detailed illustration of these threaded holes can be found in the dimension drawing in the complete documentation for the gear unit.

The following diagram shows a hollow shaft with parallel keyway:

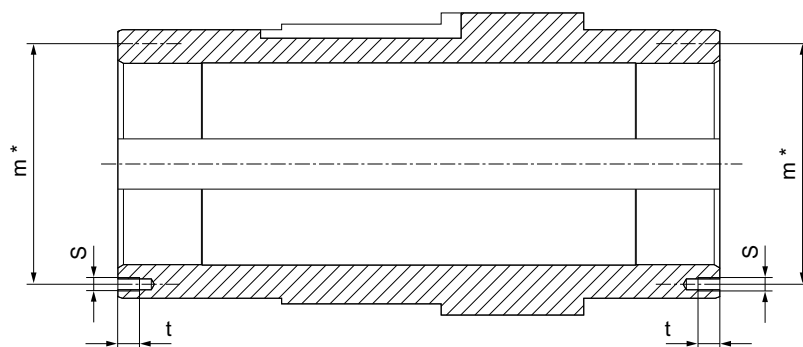


Figure 5-9 Hollow shaft with parallel keyway

*) 2 threads offset through 180 °

Threaded holes at the face sides of gear unit hollow shafts

Refer to the following table for the dimensions of the threaded holes at the face sides of gear unit hollow shafts:

Table 5-1 Dimensions for the threaded holes at the face sides of gear unit hollow shafts

Gear unit size	m in mm	s	t in mm	Gear unit size	m in mm	s	t in mm
4	95	M8	14.5	12	215	M12	19.5
5	115	M8	14.5	13	230	M12	19.5
6	125	M8	14.5	14	250	M12	19.5
7	140	M10	17	15	270	M16	24
8	150	M10	17	16	280	M16	24
9	160	M10	17	17	300	M16	24
10	180	M12	19.5	18	320	M16	24
11	195	M12	19.5	≥ 19	On request		

Improper use can damage the gear unit. Be sure to take the following precautions:

- When removing a gear unit that is not only supported at the hollow shaft, but also at the housing, ensure that the specified forcing pressures are not exceeded.
- Always check the hollow shaft bearings for damage before reattaching the gear unit to the machine shaft.
- When using jacking screws or screw spindles, to avoid the risk of corrosion, round-off and grease the end of the thread that presses against the driven machine.

Maximum forcing pressures

Refer to the following table for the maximum forcing pressures:

Table 5-2 Maximum forcing pressures

Gear unit size	Maximum forcing pressures in N	Gear unit size	Maximum forcing pressures in N
4	22 600	12	113 600
5	33 000	13	140 000
6	37 500	14	160 000
7	50 000	15	193 000
8	56 000	16	215 000
9	65 000	17	240 000
10	82 000	18	266 000
11	97 200	≥ 19	On request

5.5 Shaft-mounted gear unit with hollow shaft and spline according to DIN 5480

Introduction

The shaft end of the driven machine must have a spline according to DIN 5480. Furthermore, it should have a hole centred in its end face as defined by DIN 332, form DS (with thread).

Further information

Further information about the connection dimensions of the driven machine shaft can be found in the dimension drawing in the complete documentation for the gear unit.

5.5.1 Preparations

To make it simpler to remove (Page 79), we recommend that a pressurised oil connection is provided in the shaft end of the driven machine, which is drilled through to the recess in the hollow shaft. This connector can also be used to feed in rust remover.

The following diagram shows the preparation for gear units with hollow shaft and spline:

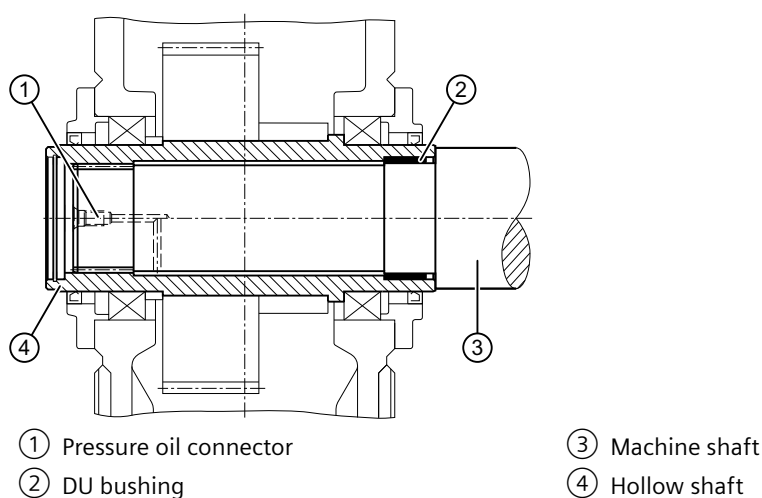


Figure 5-10 Preparation for gear units with hollow shaft and spline

5.5.2 Assembly

Measures to be taken prior to assembly



CAUTION

Risk of injury due to chemical substances

Observe the manufacturer's guidelines on how to handle lubricants and solvents.
Wear suitable protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the hollow shaft and the machine shaft.
- Inspect the hollow and machine shafts for damaged seats and edges.
- If necessary, rework the components with an appropriate tool and then clean them again.
- Apply an appropriate lubricant to the contact surfaces to protect them against fretting corrosion.

NOTICE

Risk of damage to shaft sealing rings

Aggressive chemical cleaning agents may cause damage to shaft sealing rings.
Do not allow the cleaning agent to come into contact with the shaft-sealing rings.

5.5.2.1 Pulling on with integrated DU bushing

Procedure

NOTICE

Damage to the gear unit

The gear unit can become damaged if it skews during assembly.

When mounting the gear unit, make sure that the hollow shaft and machine shaft are aligned and ensure that the machine shaft splines and hollow shaft splines match up. You can identify the correct spline position by rotating the input shaft or gently swivelling the gear unit on the hollow shaft.

NOTICE

Damage to the rolling-contact bearings

The rolling-contact bearings can become damaged if the gear unit skews during mounting.

The hollow shaft may be mounted on a machine shaft shoulder only if the gear unit features one of the following:

- Torque arm
- Elastic pedestal
- Supported by gear unit swing base

Proceed as follows to mount the gear unit with integrated DU bushing:

1. Use suitable hoisting gear to lift the gear unit.
2. Mount the gear unit using the nut and screw spindle.
The gear unit is supported by the hollow shaft.

The following diagram shows the mounting process with integrated DU bushing for gear units with a hollow shaft and spline:

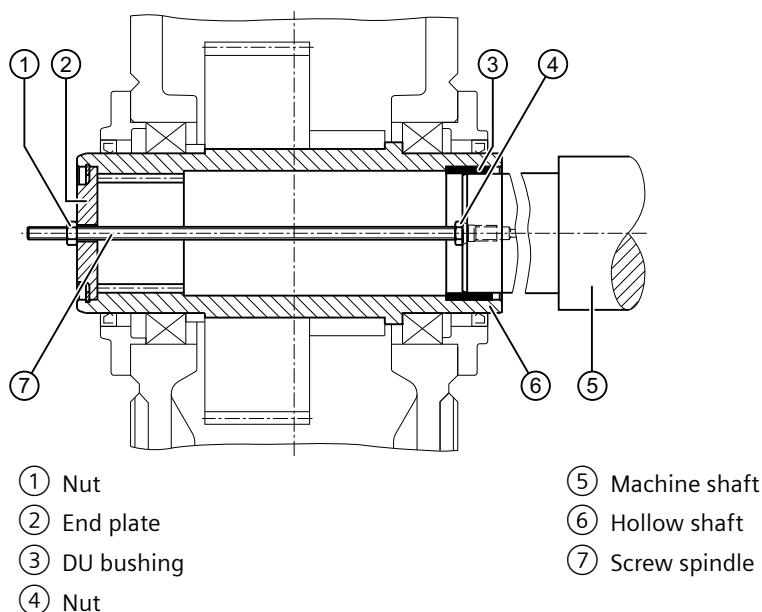


Figure 5-11 Mounting process with integrated DU bushing for gear units with a hollow shaft and spline

Special aspects of shaft-mounted gear unit with hollow shaft and spline according to DIN 5480

Hydraulic pulling equipment can be used instead of the nut and screw spindle shown in the diagram.

5.5.2.2 Axial locking

Depending on the version, the hollow shaft must be locked axially on the machine shaft (e.g. by a locking ring, end plate, adjusting screw).

5.5.3 Dismantling

Measures prior to dismantling

NOTICE
Damage to the gear unit The gear unit can become damaged if it skews during dismantling. Do not allow the gear unit to skew as you remove it from the machine shaft. When removing the gear unit using hydraulic pulling equipment, excessive force can be placed on the housing, bearings and other gear unit components. Always check the hollow shaft bearings for damage before reattaching the gear unit to the machine shaft.

Note

Reducing the risk of corrosion

When using jacking screws or screw spindles, to avoid the risk of corrosion, round off and grease the end of the thread (head) that presses against the driven machine.

Procedure

To remove the shaft-mounted gear unit with hollow shaft from the machine shaft, proceed as follows:

1. Remove the axial locking element from the hollow shaft.
2. If fretting corrosion has formed on the seat surfaces, rust remover must be applied so that the gear unit can be more easily detached. The rust remover can be pumped in through the pressure oil connector.
3. To do this, first remove the end plate and locking ring.
4. Wait for the rust remover to work and then use a fixture to dismantle the gear unit.
5. Depending on the conditions on site, you can use one of the following methods to remove the gear unit from the machine shaft:
 - With jacking screws in an end plate
 - With a central screw spindle
 - Using hydraulic pulling equipment

5.5 Shaft-mounted gear unit with hollow shaft and spline according to DIN 5480

The following diagram shows the dismantling procedure using an end plate for gear units with a hollow shaft and spline:

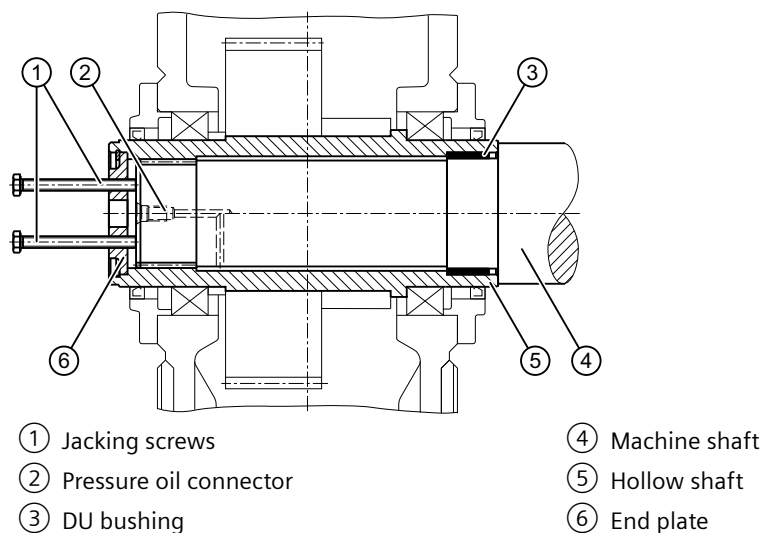


Figure 5-12 Dismantling procedure with end plate for gear units with hollow shaft and spline:

The following diagram shows the dismantling procedure using hydraulic pulling equipment for gear units with hollow shaft and spline:

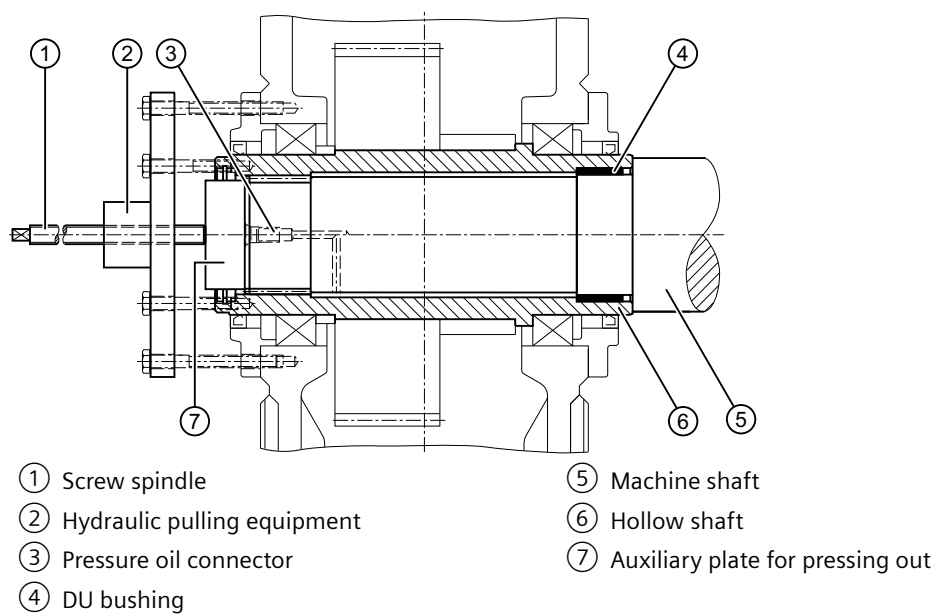


Figure 5-13 Dismantling using hydraulic pulling equipment for gear units with hollow shaft and spline

5.6 Shaft-mounted gear unit with hollow shaft and shrink disk

Refer to the following table for the maximum forcing pressures:

Table 5-3 Maximum forcing pressures

Gear unit size	Maximum forcing pressures in N	Gear unit size	Maximum forcing pressures in N
4	22 600	11	97 200
5	33 000	12	113 600
6	37 500	13	140 000
7	50 000	14	160 000
8	56 000	15	193 000
9	65 000	16	215 000
10	82 000		

Note

The end plate and auxiliary plate are not included in the scope of delivery of the gear unit.

The end plate and auxiliary plate for removing the gear unit are not supplied as standard with the gear unit.

Both end faces of the hollow shaft have threaded holes for attaching the end plate to the shaft.

Further information

Additional information and detailed illustrated description of the threaded holes can be found in the dimension drawing provided in the complete gear unit documentation.

5.6 Shaft-mounted gear unit with hollow shaft and shrink disk

Introduction

The shaft end of the driven machine shaft (material C60+N or higher strength) should have a hole centred in its end face as defined by DIN 332, form DS (with thread).

Further information

Further information about the connection dimensions of the driven machine shaft can be found in the dimension drawing in the complete documentation for the gear unit.

5.6.1 Assembly

Measures to be taken prior to assembly



CAUTION

Risk of injury due to chemical substances

Observe the manufacturer's guidelines on how to handle lubricants and solvents.
Wear suitable protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the hollow shaft and the machine shaft.
- Inspect the hollow shaft and machine shaft for damaged seats and edges.
- If necessary, rework the components with an appropriate tool and then clean them again.

NOTICE

Risk of damage to shaft sealing rings

Aggressive chemical cleaning agents may cause damage to shaft sealing rings.
Do not allow the cleaning agent to come into contact with the shaft-sealing rings.

Note

The bore of the hollow shaft and the machine shaft must be free of any grease

Make sure that the hollow shaft bore and the machine shaft are completely free of grease in the area around the shrink disk seat. The reliability with which torque is transmitted depends to a large extent on this.

Do not use any contaminated solvents or soiled cleaning cloths, nor any cleaning agents that contain oil (such as petroleum or turpentine) to degrease the surfaces.

5.6.1.1 Pulling on with integrated DU bushing

Procedure

NOTICE

Damage to the gear unit

The gear unit can become damaged if it skews during assembly.

The hollow shaft must be flush with the machine shaft during assembly of the gear unit on the machine shaft. The gear unit must be prevented from skewing.

NOTICE

Damage to the rolling-contact bearings

The rolling-contact bearings can become damaged if the gear unit skews during mounting.

The hollow shaft may be mounted on a machine shaft shoulder only if the gear unit features one of the following:

- Torque arm
- Elastic pedestal
- Supported by gear unit swing base

Proceed as follows to mount the gear unit with hollow shaft and shrink disk onto the driven machine shaft with integrated DU bushing:

1. Use suitable hoisting gear to lift the gear unit.
2. Mount the gear unit using the nut and screw spindle.
The gear unit is supported by the end plate in the hollow shaft.
3. Pull on the gear unit with hollow shaft up to the seat below the shrink disk on the machine shaft.
The machine shaft centres itself in the seat below the shrink disk and in the DU bushing.
4. Mount the hollow shaft against the machine shaft collar:

Special aspects of shaft-mounted gear units with hollow shaft and shrink disk

Pull on the gear unit with hollow shaft up to the seat below the shrink disk on the machine shaft. The machine shaft centres itself in the seat below the shrink disk and in the DU bushing.

5.6 Shaft-mounted gear unit with hollow shaft and shrink disk

The following diagram shows the preparation for gear units with hollow shaft and shrink disk:

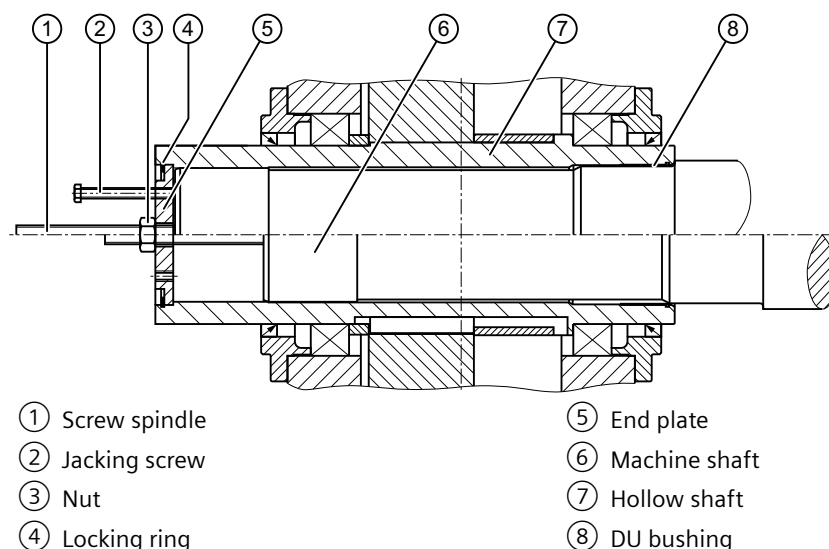


Figure 5-14 Preparation for gear units with hollow shaft and shrink disk

Parts 1, 2 and 3 are not included in the scope of delivery.

5.6.1.2 Axial locking

Tightening the shrink disk as per specification ensures that the gear unit is properly axially locked. It is not necessary to install any further axial locking elements.

5.6.2 Dismantling the shaft-mounted gear unit

Procedure

1. Dismantle the shrink disk.
2. Lift the gear unit off the machine shaft using jacking screws until the seats under the shrink disk and the DU bushing are exposed.
3. Use suitable hoisting gear to lift the gear unit off the machine shaft.

NOTICE**Use of incorrect attachment points**

Use of incorrect attachment points may result in damage to the gear unit.

- Only attach the gear unit at the lifting eyes provided for this purpose.
- Do not use the pipework to move the gear unit. The pipework must not be damaged.
- Do not use the threads in the end faces of the shaft ends for attaching lifting equipment to transport the gear unit.
- Lifting equipment must be adequately designed to accommodate the weight of the gear unit.

5.7 Shaft-mounted gear unit with flange coupling

Requirement

Ensure that in the area around the shrink disk seat, the bore of the hollow shaft and the machine shaft must be absolutely free of any grease. The reliability with which torque is transmitted depends to a large extent on this. Do not use any contaminated solvents or soiled cleaning cloths, nor any cleaning agents that contain oil (such as petroleum or turpentine) to degrease the surfaces.

Mounting a shaft-mounted gear unit with flange coupling

In order to avoid damaging the gear unit by canting it and by unevenly tightening the tensioning screws proceed as follows.

1. Before tightening the tensioning screws, ensure that the flanges are centred with respect to one another.
2. Tighten the tensioning screws crosswise and evenly with the full torque.
3. Avoid deforming or distorting the gear units when tightening the tensioning screws.

Note

Replace any bolts that are no longer fit for use by new bolts of the same strength class and type.

Further information

You can find additional information about the tightening torque of the tensioning screws in the dimension drawings in the coupling operating instructions.

5.8 Couplings

Introduction

The coupling parts might become misaligned as a result of:

- Failure to accurately align the parts during assembly
- During operation of the system:
 - Due to thermal expansion
 - Due to shaft deflection
 - Due to machine frames that are too soft

NOTICE

Damage or destruction of the coupling through incorrect alignment

Refer to the coupling operating instructions for the maximum permissible displacements. Under no circumstances may these values be exceeded in operation.

Angular and radial displacement might occur simultaneously. Make sure that the total value of both displacements does not exceed the maximum permissible angular or radial displacement value.

If couplings from other manufacturers are to be used, then, specifying the radial loads that occur, ask the manufacturer which alignment errors are permissible.

The following diagram shows the possible displacements:

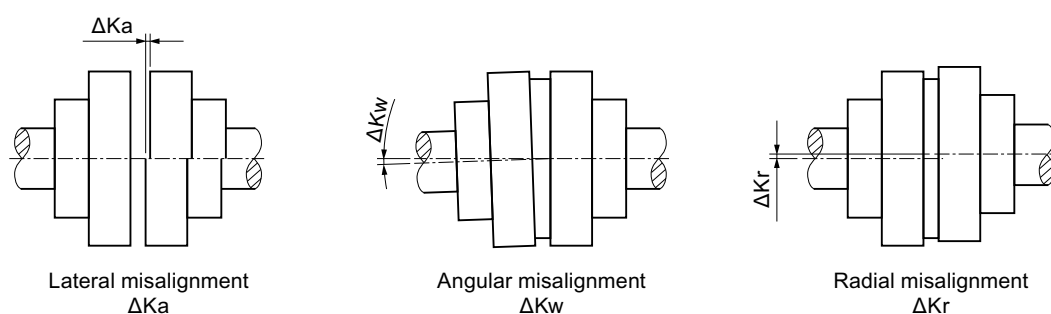


Figure 5-15 Possible displacements

Alignment

Alignment must be carried out in two axis planes that are vertical with respect to one another. This is possible using rulers (radial offset) and feeler gauges (angular offset) as shown in the diagram. You will achieve a greater degree of alignment accuracy by using a dial gauge or laser alignment system.

The diagram below shows the alignment process based on the example of a flexible coupling:

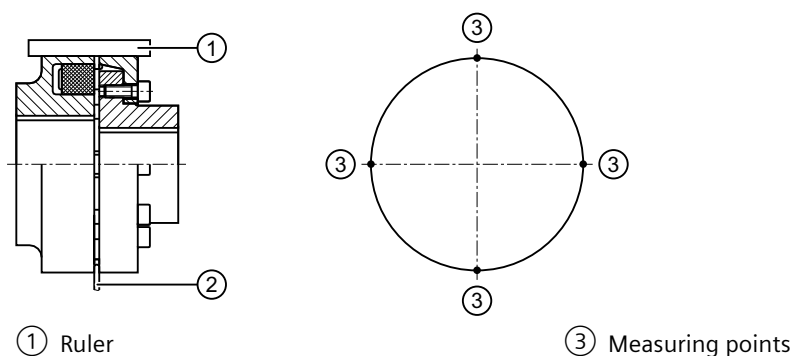


Figure 5-16 Alignment process based on the example of a flexible coupling

Note

It is advisable to insert shims or metal sheets under the mounting feet in order to align the drive components in the vertical direction. It is helpful to use support paws with adjusting screws on the foundation to adjust the drive components laterally.

Note

Gear unit with motor bell housing

Couplings do not have to be aligned if the gear unit and motor are connected through a motor bell housing.

Further information

You can find additional information about the permissible alignment errors for Flender couplings in the complete documentation for the gear unit.

If couplings from other manufacturers are to be used, then, specifying the radial loads that occur, ask the manufacturer which alignment errors are permissible.

Hollow output shaft and output flange shaft

There is no need to install the output-side coupling for gear units with a hollow output shaft or flanged output shaft.

5.9 Connecting components

5.9.1 Gear units with mounted components

Depending on the order specification, the gear unit can be equipped with various components.

Connect the closed-loop control and open-loop control electrical devices corresponding to the specifications of the device supplier.

Further information

You can find additional information on operation and maintenance in the associated operating instructions, provided in the complete gear unit documentation.

You can find the technical data of the mounted components in the contract-list of equipment provided in the complete gear unit documentation.

5.9.2 Connecting the cooling coil

Procedure

To connect the cooling coil to the gear unit, proceed as follows:

1. Before connecting the cooling coil, remove the sealing plugs from the connection sleeves.
2. Flush through the cooling coil to remove any dirt or dust.
3. Connect up the cooling water inlet and drain lines. Refer to the dimension drawing for the position of the connections.

Further information

Further information about the cooling coil can be found in the complete documentation for the gear unit.

Note

Observe the information provided in chapter Cooling coils (Page 35).

5.9.3 Connecting the heating element

Procedure

To connect heating elements to the gear unit, proceed as follows:

1. Check that the heating element connection is not damaged.
2. Install the electrical wiring for the heating elements.

Further information

Further information about the heating can be found in the heating operating instructions in the complete documentation for the gear unit.

5.9.4 Connecting the oil-level monitoring system

Procedure

To connect the oil-level monitoring system to the gear unit, proceed as follows:

1. Ensure that the filling level limit switch connection is not damaged.
2. Electrically connect the filling level limit switch.
3. Connect the signal so that for the "oil level too low" signal, the drive motor cannot start and an alarm is output.
Bypass this signal in operation.

Further information

Additional information about the oil-level monitoring system can be found in the operating instructions for the oil-level monitoring system components provided in the complete gear unit documentation.

You can find technical data in the separate data sheet and in the equipment list in the complete gear unit documentation.

5.9.5 Connecting the Pt 100 resistance thermometer

Procedure

To connect the Pt 100 resistance thermometer, proceed as follows:

1. Check that the Pt 100 resistance thermometer connection is not damaged.
2. Install the electrical wiring between the Pt 100 resistance thermometer and the evaluation unit. The customer is responsible for providing the evaluation unit.

Further information

Further information about the Pt 100 resistance thermometer can be found in the Pt 100 resistance thermometer operating instructions in the complete documentation for the gear unit.

5.9.6 Connecting a speed encoder

Procedure

To connect the air-oil cooler to the gear unit, proceed as follows:

1. Ensure that the speed encoder connection is not damaged.
2. Electrically connect the speed encoder.

Further information

You can find additional information on the speed encoder in the speed encoder operating instructions, provided in the complete gear unit documentation.

5.9.7 Electrical connections

Procedure



DANGER

Electric shock

Live parts can cause electric shock.

Ensure that the entire plant is de-energised before starting electrical installation work.
Carefully observe the five safety rules (Page 15).

To connect the motors and monitoring devices, proceed as follows:

1. Ensure that the connections of the motors and monitoring devices are not damaged.
2. Connect the motors and monitoring devices according to the terminal diagram.

Further information

You can find additional information about the electrical connections in the terminal diagrams and equipment lists provided in the complete gear unit documentation.

5.10 Tightening procedure

5.10.1 Introduction

Bolts

The bolts must have the following properties:

- Made of steel
- Black-annealed or phosphatised
- Lightly oiled (do not add additional oil)

Note

Replacing bolts

Replace any bolts that are no longer fit for use by bolts of the same type and strength class.

Mating threads

The mating threads must have the following properties:

- Made of steel or cast iron
- Dry, cut threads

Note

Using a lubricant

As a rule, lubricants may not be used, because this can result in the bolt connection becoming overloaded.

5.10.2 Bolt connection classes

In order to affix fastening bolts, note the information in the following table:

Table 5-4 Information on tightening fastening bolts

Mounting	Bolt connection class	Scatter of the torque emitted on the tool	Tightening procedure
Gear unit Motor Brake Torque arm	C	$\pm 5\%$ to $\pm 10\%$	• Hydraulic tightening with mechanical screwdriver • Torque-controlled tightening with a torque wrench or a signal-emitting torque wrench • Tightening with a precision mechanical screwdriver with dynamic torque measurement
	D	$\pm 10\%$ to $\pm 20\%$	• Torque-controlled tightening with mechanical screwdriver
Protection cover Sun shield	E	$\pm 20\%$ to $\pm 50\%$	• Tightening with pulse screwdriver or impact wrench, without adjustment checking device • Tightening by hand, using a wrench without torque measuring device

Further information

You can find additional information about tightening torques when mounting motor and brake in the operating instructions from the particular manufacturer.

5.10.3 Tightening torques and preload forces

The specified bolted connections must be tightened to the torques stated in the table below:

The tightening torques apply to friction values of $\mu_{\text{total}} = 0.14$.

The following table lists the preload forces and tightening torques for bolt connections, strength classes 8.8; 10.9; 12.9:

Table 5-5 Preload forces and tightening torques

Nominal thread diameter	Bolt strength class	Preload force for bolt connection classes from the table in chapter Bolt connection classes (Page 91).			Tightening torque for bolt connection classes from the table in chapter Bolt connection classes (Page 91)		
		C	D	E	C	D	E
d mm		$F_{M \text{ min.}}$ N			M_A Nm		
M10	8.8	18 000	11 500	7 200	44.6	38.4	34.3
	10.9	26 400	16 900	10 600	65.4	56.4	50.4
	12.9	30 900	19 800	12 400	76.5	66.0	58.9
M12	8.8	26 300	16 800	10 500	76.7	66.1	59.0
	10.9	38 600	24 700	15 400	113	97.1	86.6
	12.9	45 100	28 900	18 100	132	114	101
M16	8.8	49 300	31 600	19 800	186	160	143
	10.9	72 500	46 400	29 000	273	235	210
	12.9	85 000	54 400	34 000	320	276	246
M20	8.8	77 000	49 200	30 800	364	313	280
	10.9	110 000	70 400	44 000	520	450	400
	12.9	129 000	82 400	51 500	609	525	468
M24	8.8	109 000	69 600	43 500	614	530	470
	10.9	155 000	99 200	62 000	875	755	675
	12.9	181 000	116 000	72 500	1 020	880	790
M30	8.8	170 000	109 000	68 000	1 210	1 040	930
	10.9	243 000	155 000	97 000	1 720	1 480	1 330
	12.9	284 000	182 000	114 000	2 010	1 740	1 550
M36	8.8	246 000	157 000	98 300	2 080	1 790	1 600
	10.9	350 000	224 000	140 000	2 960	2 550	2 280
	12.9	409 000	262 000	164 000	3 460	2 980	2 670
M42	8.8	331 000	212 000	132 000	3 260	2 810	2 510
	10.9	471 000	301 000	188 000	4 640	4 000	3 750
	12.9	551 000	352 000	220 000	5 430	4 680	4 180

Nominal thread diameter	Bolt strength class	Preload force for bolt connection classes from the table in chapter Bolt connection classes (Page 91).			Tightening torque for bolt connection classes from the table in chapter Bolt connection classes (Page 91)		
d mm		C	D	E	C	D	E
		$F_{M \min.}$ N			M_A Nm		
M48	8.8	421 000	269 000	168 000	4 750	4 090	3 650
	10.9	599 000	383 000	240 000	6 760	5 820	5 200
	12.9	700 000	448 000	280 000	7 900	6 810	6 080
M56	8.8	568 000	363 000	227 000	7 430	6 400	5 710
	10.9	806 000	516 000	323 000	10 500	9 090	8 120
	12.9	944 000	604 000	378 000	12 300	10 600	9 500
M64	8.8	744 000	476 000	298 000	11 000	9 480	8 460
	10.9	1 060 000	676 000	423 000	15 600	13 500	12 000
	12.9	1 240 000	792 000	495 000	18 300	15 800	14 100
M72x6	8.8	944 000	604 000	378 000	15 500	13 400	11 900
	10.9	1 340 000	856 000	535 000	22 000	18 900	16 900
	12.9	1 570 000	1 000 000	628 000	25 800	22 200	19 800
M80x6	8.8	1 190 000	760 000	475 000	21 500	18 500	16 500
	10.9	1 690 000	1 100 000	675 000	30 500	26 400	23 400
	12.9	1 980 000	1 360 000	790 000	35 700	31 400	27 400
M90x6	8.8	1 510 000	968 000	605 000	30 600	26 300	23 500
	10.9	2 150 000	1 380 000	860 000	43 500	37 500	33 400
	12.9	2 520 000	1 600 000	1 010 000	51 000	43 800	39 200
M100x6	8.8	1 880 000	1 200 000	750 000	42 100	36 200	32 300
	10.9	2 670 000	1 710 000	1 070 000	60 000	51 600	46 100
	12.9	3 130 000	2 000 000	1 250 000	70 000	60 400	53 900

5.11 Final work

Measures

Once all the components have been assembled or connected, perform the following final work:

- Check whether all devices dismantled for transportation have been reassembled.
- Check all bolt connections for tightness after installation of the gear unit has been completed.
- Check the alignment after tightening the fastening elements. The alignment must not have changed in any way.
- Lock the oil drain valves against accidental opening.
- Protect the gear unit against falling objects.
- Check that the guards over rotating parts are securely fastened.
Contact (accidental or deliberate) with rotating parts is not permitted.

- Perform potential equalisation in accordance with the applicable regulations and guidelines. If no threaded holes are available on the gear unit for an earth connection, please take suitable alternative measures. This work must always be done by specialist electricians.
- Protect the cable entries against penetrating moisture.

Further information

Further information about the gear unit and all assembled elements can be found in the operating instructions for assembled elements in the complete documentation for the gear unit.

You can find additional technical specifications in the separate data sheet in the complete gear unit documentation.

Commissioning

6.1 Measures prior to commissioning

Take the following measures before commissioning the gear unit:

- Read and observe the operating instructions.
- Replace the screw plug with the air filter or the wet-air filter. Read operating instructions BA 7300 for further information.
- Gear units with backstop: Observe the appropriate measures prior to commissioning gear units equipped with backstop.
- Gear unit with auxiliary drive: Observe the appropriate measures prior to commissioning gear units equipped with auxiliary drive.
- Fill the gear unit with oil.
- Check the oil level.
- Check the gear unit for leaks.
- Ensure that all pipes and components are filled with oil.

Further information

Further information about oil and replacement of air filters can be found in the operating instructions BA 7300 in the complete documentation for the gear unit.

Further information about individual components can be found in the operating instructions for the components in the complete documentation for the gear unit.

6.1.1 Gear unit with backstop

Take the following measures before commissioning the gear unit with backstop:

- Fill the backstop with oil (Page 105).
- Check that the backstop can be easily rotated in the free-wheeling direction without having to exert excessive force. When doing this, observe the direction of rotation arrows at the gear unit.
- Before connecting the motor, identify the phase sequence of the three-phase mains. Connect the motor corresponding to the defined direction of rotation.

NOTICE

The backstop and the gear unit can be damaged

If you operate the gear unit adversely to the blocking direction of the backstop, the backstop and the gear unit can be damaged.

Do not operate the gear unit adversely to the blocking direction of the backstop. Observe the information on the plate attached to the gear unit.

6.1.2 Gear unit with auxiliary drive

Implement the following measures before commissioning the gear unit with auxiliary drive:

- Please observe the information provided in the operating instructions for the auxiliary drive.
- Fill the overrunning clutch with oil via the intermediate flange. Use the same oil type and viscosity as for the gear unit itself.
- If required, release the brake on the auxiliary motor.
- Check that the overrunning clutch can be easily rotated in the free-wheeling direction without having to exert excessive force.
To do this, rotate the motor shaft of the auxiliary drive in the opposite direction to the direction of rotation arrow to the gear unit.
- Before connecting the auxiliary motor, identify the phase sequence of the three-phase mains. Connect the auxiliary motor corresponding to the defined direction of rotation.
- Electrically interlock the main motor and the auxiliary motor so that only one of the two motors can be switched on.
- For a maintenance drive: Check the shutdown function of the speed monitoring (Page 107).

Further information

You can find additional information on the auxiliary drive in the description (Page 44) and in the auxiliary drive operating instructions, provided in the complete gear unit documentation.

6.1.3 Gear units with cooling coil

Implement the following measures before commissioning the gear unit with cooling coil:

- Check that connecting pipes are firmly seated and tight.
- Open wide the shutoff valves in the coolant inflow and outflow lines of the coolant system.
- Make sure that the pressure in the cooling coil does not exceed the maximum permissible pressure.
- Make sure that the temperature of the cooling water is not higher than the maximum permissible value.

Further information

Further information about the cooling coil can be found in the separate data sheet and the list of equipment in the complete documentation for the gear unit.

Further information about connection dimensions and cooling water parameters can be found in the gear unit dimensional drawing in the complete documentation for the gear unit.

Further information about the required cooling water flow rate and the maximum permissible inlet temperature can be found in the data sheet and the list of equipment in the complete documentation for the gear unit.

6.2 Measures during commissioning

Please observe the following measures to commission the gear unit and document these:

- Check the oil level.
- Measure the oil sump temperature (Page 104) after the gear unit has run in.
- Check that the shaft seal on the gear unit does not leak.
- Check that no contact with rotating parts is possible.
- Check whether the shutoff valves are open.
 - Check that all of the oil drain valves are closed.
 - Ensure that all of the other shutoff valves are open.
- Check all the connection lines are securely tightened and leak-free.
- For gear units with bearing monitoring by measuring the vibration: Measure the vibration levels of the rolling-contact bearings (Page 107) to create initial and comparison values.
- When commissioning, the pressure monitor signal should be bypassed for approximately 20 seconds. This is necessary as the pressure in the gear unit must first stabilise.

Further information

You can find additional information on the topic of oil in the operating instructions BA 7300, provided in the complete gear unit documentation.

Further information about the oil supply system can be found in the oil supply system operating instructions in the complete documentation for the gear unit.

6.2.1 Heating

Please observe the following measures to commission the gear unit with heating:

- Ensure that the heating elements are not exposed.
- Check the switching points of the temperature monitor.



WARNING

The oil sump can catch fire

The oil sump can catch fire if exposed heating elements are switched on.

Never switch on the heating elements until you have checked that they are completely immersed in the oil bath.

Further information

Further information about heating elements can be found in the heating element operating instructions in the complete documentation for the gear unit.

Operation

7.1 Operating data

Introduction

To ensure correct, trouble-free operation of the system, observe the operating data of the gear unit. The valid operating data can be found in the annex Technical data.

The following operating data apply to the oil:

Table 7-1 Operating data

Maximum operating temperature	90 °C	is applicable for mineral oil, API groups I or II and saturated synthetic ester
Maximum operating temperature	100 °C	is applicable for semi-synthetic oils, API group III, PAO and PG oils

Further information

You can find additional technical data of the gear unit in the separate data sheet and in the equipment list in the complete gear unit documentation.

7.2 Irregularities in operation

Introduction

Switch off the drive assembly immediately if it exhibits irregular behaviour during operation.

A few irregularities are listed below as examples:

- Oil temperature exceeds the maximum permissible value
- Alarm tripped by the pressure monitor in the oil cooling system or oil supply system
- Unusual operating noise

NOTICE

Faults can cause damage to the gear unit

The gear unit might sustain damage if it is not shut down when a fault occurs.

Switch off the drive assembly immediately if any fault condition develops.

Rectifying irregularities in operation

Proceed as follows to rectify any irregularities in operation:

1. Switch off the drive assembly if it exhibits irregular behaviour during operation.
2. Refer to the Fault information (Page 110) to find the cause of the fault.
3. If you still cannot determine the fault cause, contact Flender Customer Services.

7.3 Taking the unit out of service

If you take the unit out of service for a prolonged period, you must take the following measures depending on the length of time that the gear unit will remain out of service:

- Switch off the drive assembly.
- Applicable to gear units with cooling coil:
 - Drain the water from the cooling coil if there is a risk of frost.
 - Close the shutoff valves for the cooling water inlet and drain lines.
- Take measures to preserve the gear unit if it is to be out of service for a prolonged period. Follow the procedure described in operating instructions BA 7300.

Servicing

8.1 General maintenance information

The operator must ensure compliance with the stipulated time limits. This also applies if the maintenance activities are included in the operator's internal maintenance schedules.

The gear unit could be damaged if the stipulated time limits for maintenance and servicing are not observed.

The time limits stipulated in the maintenance schedule are largely dependent on the conditions of use of the gear unit. For this reason, it is only possible to state average time limits here. These refer to the following conditions of use:

- Daily operating time 24 h
- Duty cycle "ED" 100%
- Gear unit input speed 1500 rpm
- Permissible average oil temperature (Page 99)



WARNING

Danger to life due to live system

Working on a gear unit while it is in operation is hazardous and can result in potentially fatal injuries.

Always shut down the gear unit and any oil supply system (whether separate or mounted on the gear unit) before you carry out any work. Take measures to prevent the accidental restarting of the drive assembly. Display a warning notice that clearly states that work is being carried out on the gear unit.

8.2 Maintenance schedule

Maintenance and servicing activities

The following table provides an overview of all maintenance and servicing activities which you are required to perform continuously or at regular intervals.

Table 8-1 Maintenance and servicing activities

Intervals and time limits	Measures
As required	Replace the wet-air filter Clean the air filter Clean the fan and gear unit
Plate on the gear unit, gear unit dimension drawing	Replace the backstop
Daily	Check the oil temperature Check the oil pressure (if pressure lubrication is fitted) Check for changes in the gear unit noise
Monthly and prior to every start-up	Check for leaks Check the oil level
400 operating hours after commissioning	Check the water content of the oil Change the oil (or depending on results of the oil sample test) Check that all of the fastening bolts are tight
Every 3 months	Check the speed monitoring of the auxiliary drive Check the auxiliary drive Clean the oil filter Clean the air filter
Every 3 000 operating hours	Measure the vibration levels of the rolling-contact bearings
Every 3 000 operating hours, at least every 6 months	Regrease taconite seals Regrease Tacolab seals
Every 5 000 operating hours, at least every 10 months	Replenish grease in the oil retaining pipe
Every 12 months	Check the friction linings of the torque-limiting backstop Inspect the hose lines Inspect the shrink disk Check the water content of the oil
Every 10 000 operating hours, at least every 2 years	Change the oil if using mineral oil of API Group I or II or saturated synthetic esters (or depending on the result of the oil sample test) Check the air-oil cooler (the same time as you change the oil) Check the water-oil cooler (the same time as you change the oil)

Intervals and time limits	Measures
Every 2 years	Carry out a general inspection of the gear unit Check the cooling coil Check that all of the fastening bolts are tight Clean the fan and gear unit
Every 20 000 operating hours, at least every 4 years	Change the oil if using semi-synthetic oil of API Group III, PAO or PG oil (or depending on the result of the oil sample test)
6 years after the specified date of manufacture	Change the hoses

Further information

Further information about additional maintenance and servicing activities can be found in the separate data sheet in the complete documentation for the gear unit.

Further information about installed components can be found in the operating instructions for the components in the complete documentation for the gear unit.

8.3 Maintenance and servicing work

Introduction

You can find maintenance and servicing measures relating to gear unit lubrication and preservation, which are not provided in this chapter, in BA 7300 in the complete gear unit documentation.

8.3.1 Cleaning the venting screw

Cleaning interval

For dust deposits, you must clean the venting screw before the minimum interval of 3 months expires.



CAUTION

Compressed air can cause injuries

There is a risk of eye injury when using compressed air.

Wear suitable safety goggles.

Procedure

Proceed as follows to clean the venting screw:

1. Remove the venting screw.
2. Do not allow foreign matter to enter the gear unit.
3. Wash the venting screw with cleaning solvent or a similar cleaning agent.
4. Dry the venting screw and blow it out using compressed air.

8.3.2 Checking the oil temperature

Damage to the gear unit due to excessively high oil sump temperatures.

The gear unit can sustain damage due to inadequate lubrication if you allow it to operate at oil sump temperatures above the maximum permissible temperature.

Do not operate the gear unit above the maximum permissible oil sump temperature.

Procedure

Proceed as follows to check the oil temperature:

1. Allow the gear unit to reach its normal operating temperature.
2. Operate the gear unit with the maximum driven machine power.
3. Measure the temperature of the oil in the oil sump.
4. Compare the measured value with the maximum permissible oil temperature (Page 99).
5. Immediately stop the gear unit if the maximum permissible oil temperature is exceeded. Contact Flender Customer Services.

8.3.3 Replacing the backstop

Introduction

If you operate the gear unit at speeds below the disengagement speed of the backstop, then you must regularly replace the backstop.

The replacement intervals are provided in the dimension drawing and on a plate attached to the gear unit. This plate is attached to the gear unit housing close to the backstop.

Procedure

Proceed as follows to replace the backstop:

1. Replace the backstop.
2. Fill the new backstop with oil (Page 105).

8.3.4 Filling the backstop with oil

Oil type and filling filter

When filling the backstop with oil, observe the following points:

- Use the same oil type and oil viscosity as for the gear unit itself.
- Use a filling filter with the same filter mesh size as for the gear unit itself.

Procedure

Proceed as follows to fill the backstop with oil:

1. Clean the oil filling point of the backstop.
2. Open the oil filling screw of the backstop.
3. Fill the amount of oil that is specified on the backstop plate.
4. Screw in the oil filling screw.

8.3.5 Filling the overrunning clutch of the auxiliary drive with oil

Oil type and filling filter

When filling the overrunning clutch with oil, observe the following points:

- Use the same oil type and oil viscosity as for the gear unit itself.
- Use a filling filter with the same filter mesh size as for the gear unit itself.

Procedure

Proceed as follows to fill the overrunning clutch with oil:

1. Open the oil filling screw of the overrunning clutch.
2. Fill the amount of oil that is specified on the overrunning clutch rating plate.
3. Screw in the oil filling screw.

8.3.6 Checking the friction linings of the torque-limiting backstop

Introduction

The friction linings of the torque-limiting backstop can wear, especially for frequent slippage.

Note

Loss of warranty

The warranty becomes null and void if you remove or damage the locking wire at the guide screws of the springs.

Do not change the slip torque setting. The sliding torque was set to the correct value in the factory.

The following diagram shows the torque-limiting backstop:

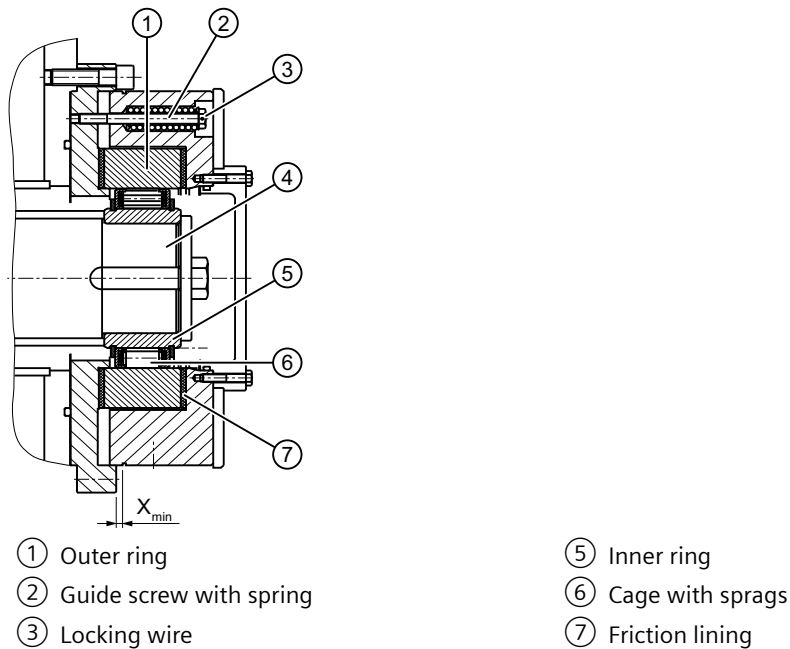


Figure 8-1 Torque limiting backstop

Procedure

Proceed as follows to check the friction linings of the torque-limiting backstop:

1. Clean the measurement location at the backstop.
2. Measure dimension "x".
3. If dimension "x" falls below limit value " x_{min} ," stamped on the backstop type plate, then you must replace the torque-limiting backstop.
It is not permissible that the gear unit continues to operate.

Further information

Additional information about the torque-limiting backstop can be found in the torque-limiting backstop operating instructions provided in the complete gear unit documentation.

8.3.7 Checking the auxiliary drive**Further information**

You can find information on checking the auxiliary drive in the auxiliary drive operating instructions, provided in the complete gear unit documentation.

8.3.8 Checking the speed monitoring of the auxiliary drive**Procedure**

Proceed as follows to check the speed monitoring of the auxiliary drive:

1. Switch on the auxiliary drive.
2. Check whether the speed monitor switches.

Result

If the speed monitor does not switch, repair it or if necessary replace it.

Further information

You can find additional information on the auxiliary drive in the auxiliary drive operating instructions, provided in the complete gear unit documentation.

8.3.9 Measuring the vibration levels of the rolling-contact bearings**Procedure**

Proceed as follows to measure the vibration levels of the rolling-contact bearings:

1. Document the measurement results.
2. Compare the measured values with the comparison values that were documented when commissioning the gear unit.
3. Replace defective rolling-contact bearings.
4. Archive the report together with these instructions.

Further information

You can find additional information on measuring the vibration levels at rolling-contact bearings in the operating instructions of the measurement sensor provided in the complete gear unit documentation.

8.3.10 Cleaning the fan and gear unit

Introduction

The gear unit can sustain damage due to inadequate cooling if you operate it with a damaged or soiled fan. Depending on the conditions at the site of installation, it may therefore be necessary to clean the fan and gear unit more frequently than stipulated in the maintenance schedule.

Procedure

Proceed as follows to clean the fan and gear unit:

1. Remove the air guide cover.
2. Use a hard brush to remove any stubborn dirt from the impeller, air guide cover and protective grille. Never use a high-pressure cleaning device.
3. Remove any spots of corrosion.
4. Reinstall the air guide cover.
5. Make sure that the air guide cover is correctly fastened.
Make sure that there is no contact between the fan and the air guide cover.

8.3.11 Checking the cooling coil

Introduction

A soiled cooling coil can cause damage to the gear unit. It is therefore important to check the cooling coil regularly.

Procedure

To check the cooling coil, proceed as follows:

1. Shut off the cooling water supply.
2. Disconnect the cooling water inlet and drain lines from the cooling coil.
3. Inspect the inner surface of the cooling coil for deposits.

4. If you discover that there are heavy deposits inside the cooling coil, arrange for the cooling water or the deposits to be analysed.
Analysis services of this kind are offered by specialist chemical cleaning companies. These companies also sell special cleaning agents for removing deposits. Before you use a cleaning agent, check whether it is suitable for use on the cooling coil materials. You must consult Flender Customer Services. Carefully read the instructions for use supplied by the manufacturer before using different kinds of cleaning agent.
5. If the cooling coil is severely soiled, it must be replaced by a new one.
Please consult Flender Customer Services for further advice.
6. Reconnect the cooling water inlet and drain lines to the cooling coil.

NOTICE**Build-up of heat due to soiled cooling coils**

Overheating can damage the gear unit.

When the cooling coil is severely soiled, it can no longer be guaranteed to cool the gear unit effectively. In such cases, you must chemically clean the inside of the cooling coil or have it replaced with a new one.

8.3.12 Inspecting the shrink disk

Introduction

The shrink disk inspection is limited to a visual assessment of its condition.

Aspects of the inspection

Observe the following points when inspecting the shrink disk:

- Loose bolts
- Damage due to use of force
- Inner ring resting flush against the outer ring

Further information

Further information about the shrink disk can be found in the shrink disk operating instructions in the complete documentation for the gear unit.

8.3.13 Check that all of the fastening bolts are tight

Procedure

Proceed as follows to check that the fastening bolts are tight:

1. Observe the data regarding connection classes (Page 91), preload forces and tightening torques (Page 92).
2. Replace any bolts that are no longer fit for use by bolts of the same strength class and type.

8.3.14 General inspection of the gear unit

General inspection of the gear unit by Customer Services

Arrange for Flender Customer Services to perform a general inspection on the gear unit.

Thanks to their experience, these engineers are best placed to assess which gear unit components need to be replaced.

8.3.15 Final work

After you have finished all the work listed in the maintenance schedule, replace any bolts that are no longer fit for use by bolts of the same strength class and type.

8.4 Possible faults

The faults listed below are only intended as a troubleshooting guide.

If any faults occur while the unit is still under warranty, do not allow anyone except Flender Customer Services to attempt a repair.

Even after the warranty period has expired, you should still arrange for faults to be rectified by Flender Customer Services.

Note

Loss of warranty

You will invalidate the warranty for the gear unit if you modify it in any way without seeking the approval of Flender beforehand, or if you do not use original spare parts.

Only use original spare parts from Flender. Always arrange for Flender Customer Services to repair any faults that develop while the unit is still under warranty.

Possible faults and their rectification

The following table provides you with an overview of possible faults and indicates how they can be rectified.

Table 8-2 Possible faults and their rectification

Possible faults	Causes	Possible remedies
Pressure monitor triggers an alarm (For gear units with pressure lubrication or air-oil cooler).	Oil pressure < 0.5 bar	- Check the oil level at room temperature - Top up with oil if necessary - Check the oil pump - If required, replace the oil pump - Check the oil filter and coarse filter - If required, replace the oil filter or clean the coarse filter
Grease escaping at the output shaft	Defective rotary shaft sealing rings	Inspect the rotary shaft seals and replace if necessary
Noise	Damage to gearing	- Contact Customer Services - Inspect toothed components - Replace damaged components if necessary
	The bearing play is excessive.	- Contact Customer Services - Adjust bearing play
	Defective rolling-contact bearings	- Contact Customer Services - Replace defective rolling-contact bearings
	Gear unit fastening has worked loose	- Tighten bolts and nuts to the specified tightening torque - Replace damaged bolts and nuts
Outer surface of gear unit soiled with oil	Inadequate sealing of the housing cover or joints	Seal housing cover or joints
	Labyrinth seals soiled with oil, incorrect transport position	- Check oil filling - Clean the labyrinths
Main drive motor does not start	Motor direction of rotation incorrect	Change polarity of motor
	Backstop cage with sprags incorrectly installed or defective	- Contact Customer Services - Install the backstop cage, rotated through 180° - or replace
	Overrunning clutch blocked	- Contact Customer Services - Replace the overrunning clutch
	Overrunning clutch cage with sprags incorrectly installed and/or defective	- Contact Customer Services - Install the overrunning clutch cage, rotated through 180° - or replace
Main drive motor can start while the auxiliary drive is operational	Defective electrical interlocking between the main and auxiliary motor	- Check the connections - If necessary, replace defective devices
	Defective speed monitoring	- Check the connections - If necessary, replace defective devices

8.4 Possible faults

Possible faults	Causes	Possible remedies
Auxiliary drive motor does not start	Overload at the output	Reduce the load at the output
	Defective auxiliary drive motor	Repair or replace motor
	Motor brake not released	- Correct the electrical connection of the motor brake - If required, replace the motor brake
The auxiliary drive motor starts, the main gear unit output shaft does not turn	Motor direction of rotation incorrect	Change polarity of motor
	Overrunning clutch cage with sprags incorrectly installed	- Contact Customer Services - Install the overrunning clutch cage, rotated through 180° - or replace
	Defective overrunning clutch	- Contact Customer Services - Replace the overrunning clutch
Leaks	Inadequate sealing of the housing cover or joints	Seal housing cover or joints
	Labyrinth seals oiled up or transport position incorrect	- Check oil filling - Clean the labyrinths
	Inadequate sealing of the housing cover or joints	- Check the seals - Replace, if necessary - Seal housing cover or joints
	Defective rotary shaft sealing rings	- Check the rotary shaft sealing rings - Replace, if necessary
Oil is foaming in the gear unit	Preservation agent not completely drained off	Change the oil
	Oil supply system left in operation for too long at low temperatures	- Switch off the oil supply system - Degas the oil
	Gear unit too cold in operation	- Switch off the gear unit - Degas the oil - Start up without cooling water during cold restart
	Water in the oil	- Take test tube sample to examine oil condition for water penetration - Have the oil examined by a chemical lab - Change the oil if necessary
	Oil defoamer has run out	- Examine the oil - Change the oil if necessary
	Unsuitable mixture of oils	- Examine the oil - Change the oil if necessary
Oil escaping from the gear unit	Inadequate sealing of the housing cover or joints	- Check the seals and replace if necessary - Seal housing cover or joints - Check the compression seals and retighten screws if necessary
	Leaking pipes	Check the pipes, and replace or seal if necessary
Oil supply system malfunction	-	Read the operating instructions for the oil supply system

Possible faults	Causes	Possible remedies
Oil cooling system fault	-	Carefully observe the information in the oil cooling system instructions
Elevated temperature during operation	Oil level in the gear unit housing too high	- Check the oil level - Correct the oil level if necessary
	Oil is too old	- Check when the last oil change was done - Change the oil if necessary
	Oil is severely contaminated	Change the oil
	Oil supply system or cooling coil defective	- Check the oil supply system or cooling coil - Replace defective components if necessary - Read the operating instructions for the oil supply system
	Gear unit with oil cooling system: Cooling liquid flow rate too low or too high	- Fully open the valves in the intake and outlet pipes - Check that water and oil can freely flow through the water-oil cooler
	Gear unit with oil cooling system: The oil flow through the water-oil cooler is too low.	- Check the oil filter and coarse filter - If required, replace the oil filter or clean the coarse filter
	Gear units with cooling coil: Deposits in the cooling coil	Clean, or if necessary, replace the cooling coil
	For gear units with fan: Air intake opening in air guide cover or gear unit housing is soiled	Clean the air guide cover and gear unit housing
	Coolant temperature too high	- Check the temperature - Correct the temperature if necessary
	Defective oil pump	- Check the oil pump function - Repair or replace oil pump if required
Elevated temperature at bearing points	Oil level in the gear unit housing too low or too high	- Check the oil level at room temperature - Correct the oil level if necessary
	Oil is too old	- Check when the last oil change was done - Change the oil if necessary
	Oil supply system defective	- Inspect the oil supply system - Replace defective components if necessary - Read the operating instructions for the oil supply system
	Defective rolling-contact bearings	- Contact Customer Services - Inspect the rolling-contact bearings and replace if necessary
Increased backstop temperature with failure of the blocking function	Damaged backstop	- Contact Customer Services - Check the backstop - Replace, if necessary

Possible faults	Causes	Possible remedies
Elevated vibration amplitude at bearing points	Defective rolling-contact bearings	• Contact Customer Services • Inspect the rolling-contact bearings and replace if necessary
	Gear wheels defective	• Contact Customer Services • Inspect the gear wheels and replace if necessary
Contamination indicator of the double change-over filter triggers an alarm	Double change-over filter clogged	• Changeover the double change-over filter corresponding to the separate operating instructions • Clean the filter element
Water in the oil	Oil supply system or cooling coil defective	• Check the oil supply system or cooling coil • Replace defective components if necessary • Read the operating instructions for the oil supply system
	Engine room fan is blowing cold air onto gear unit: Water condenses	• Install suitable thermal insulation to protect gear unit housing • Close the air outlet or change the direction of the air outlet using structural measures.
	Climatic conditions	• Contact Customer Services • Use wet-air filter if necessary
	Oil foams in the oil sump	• Take test tube sample to examine oil condition for water penetration • Have the oil examined by a chemical lab

Service & Support

Contact

When ordering spare parts, requesting a customer service technician or in the case of technical queries, please contact our factory or one of our customer service addresses:

Flender GmbH

Am Industriepark 2

46562 Voerde

Germany

Tel.: +49 (0)2871 / 92-0

Fax: +49 (0)2871 / 92-1544

Further information

Further information about service and support can be found on the Internet.

Service & Support (<https://www.flender.com/service>)

Disposal

Disposal of the gear unit

When disposing of the gear unit after its useful life, please observe the following measures:

- Remove operating oil, preservative agents and coolant from the gear unit and dispose of it according to regulations.
- Dispose of the gear unit parts according to applicable national regulations or recycle them.

Environmental protection

Observe the following environmental protection measures for disposal:

- Dispose of or recycle packaging material according to applicable national regulations.
- When changing the oil, collect the used oil in suitable containers. Use oil-binding agents to clean up any oil spillages immediately.
- Store preservative agents separately from used oil.
- Dispose of used oil, preservative agents, oil binding agents and oil-soaked cloths according to the applicable environmental protection regulations.

Spare parts

By stocking the most important spare parts at the installation site you can ensure that the gear unit is ready for use at any time.

Note

Damage to the gear unit due to use of unsuitable spare parts

Only use original spare parts from Flender. Flender shall not accept any warranty claims for spare parts that are not supplied by Flender.

Other spare parts are not tested and approved by Flender. Non-approved spare parts may possibly change the design characteristics of the gear unit and thus impair its active or passive safety.

Flender will accept no liability or warranty whatsoever for damage occurring as a result of the use of non-approved spare parts. The same applies to any accessories which were not supplied by Flender.

The contact address of Flender Customer Services can be found under Service & Support.

Information required when ordering spare parts

To order spare parts, refer to the spare-parts list. Only use spare parts from Flender.

When ordering spare parts, please provide the following information:

- Order number with item
- Type and size
- Part number
- Quantity

Declaration of incorporation

Declaration of incorporation

Company name and full address of the manufacturer:

Flender GmbH
Am Industriepark 2
46562 Voerde
Germany

Name and address of the person authorized to compile the relevant technical documentation:

Mark Zundel
Flender GmbH
Am Industriepark 2
46562 Voerde
Germany

Description and identification of the partly completed machinery:

Conveyor belt gear unit
B3.A, B3SF
Sizes 7 to 16
for driving machines

The following "Essential health and safety requirements" of
– Directive 2006/42/EC Official Journal L 157, June 9, 2006, pages 24-86, Annex I,
are applied and complied with:

1.1, 1.1.2, 1.1.3, 1.1.5; 1.2.4.4; 1.3.1, 1.3.2, 1.3.3, 1.3.4, 1.3.6, 1.3.7, 1.3.8, 1.3.8.1;
1.4.1, 1.4.2.1; 1.5.1, 1.5.2, 1.5.4, 1.5.5, 1.5.6, 1.5.8, 1.5.9, 1.5.10, 1.5.11,
1.5.13, 1.5.15; 1.6.1, 1.6.2; 1.7.1, 1.7.1.1, 1.7.2, 1.7.4, 1.7.4.1, 1.7.4.2, 1.7.4.3

The special technical documents as described in Annex VII Part B have been prepared.

The manufacturer undertakes to transmit, in response to a reasoned request by national authorities, the relevant technical documents on the partly completed machinery electronically.

The partly completed machinery must not be put into service until the final machinery into which it is to be incorporated is declared to be in conformity with the provisions of Directive 2006/42/EC.

Person authorised to issue this declaration of incorporation on behalf of the manufacturer:

Flender GmbH

Voerde, 2020-06-01

Mark Zundel, Vice President, Applications Plant Voerde

Original declaration of incorporation

Technical data

B.1 General technical data

Rating plate

The gear unit rating plate contains the most important technical data.

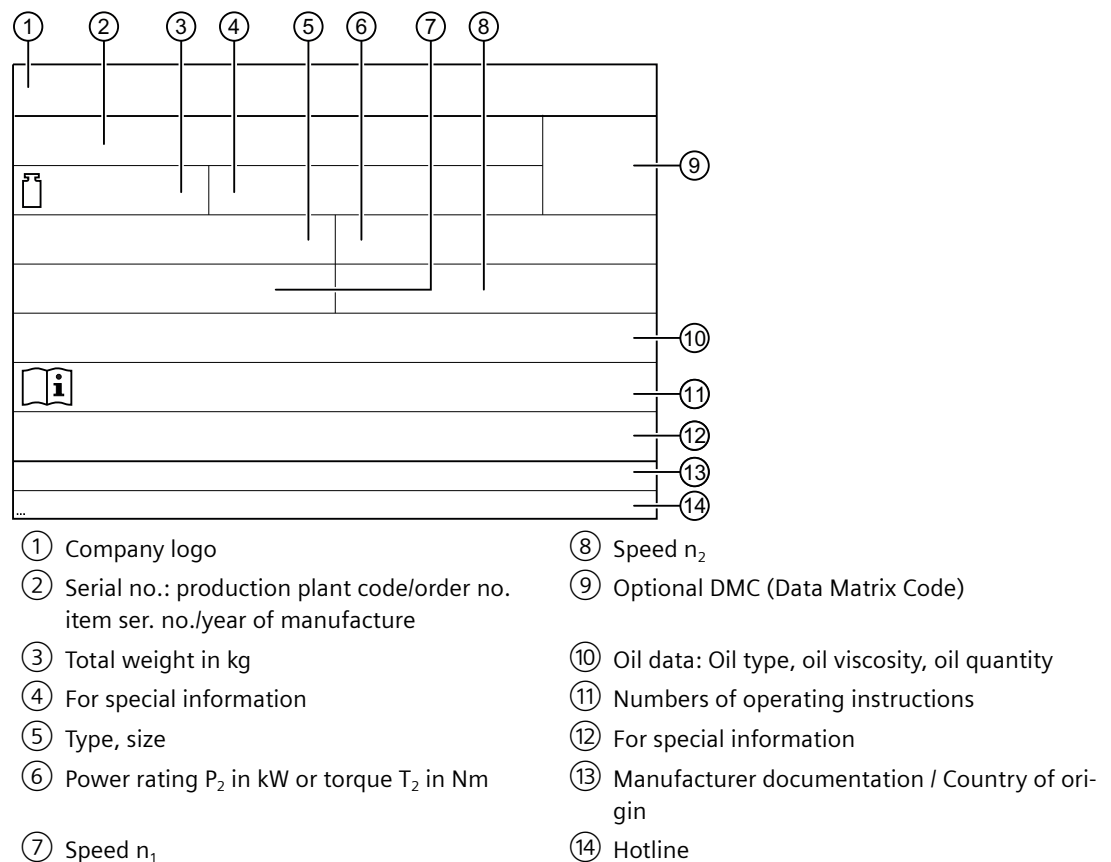


Figure B-1 Rating plate

The limits of the intended use of the gear unit are defined on the basis of these data and the contractual agreements concerning the gear unit concluded between Flender and the customer.

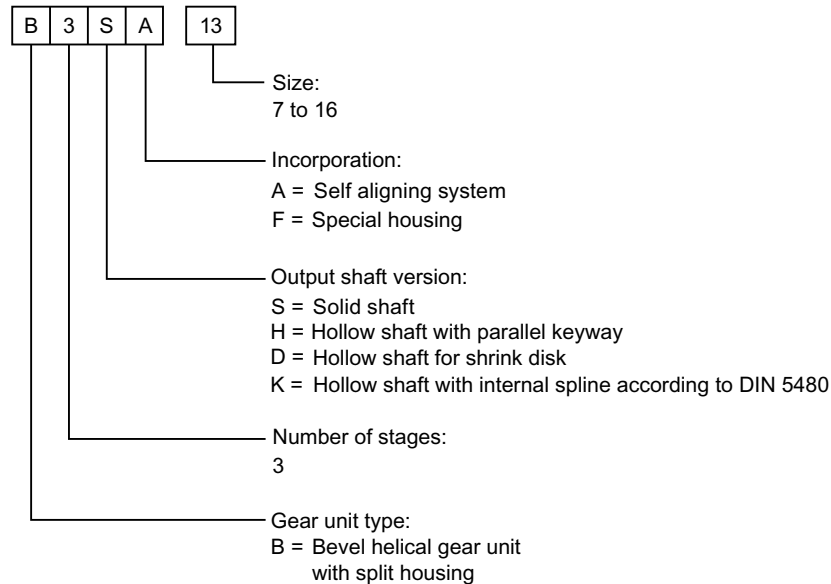
Further information

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

Further information about all major accessories including their technical data can be found in the order-specific list of equipment in the complete documentation for the gear unit.

Example code

The following is an example of the code printed in line 5 of the rating plate and explains the meaning of the individual letters and numbers.



Further information

You can find additional information on the weights and the enveloping surface sound pressure levels in chapters Weights (Page 125) and Enveloping surface sound pressure level (Page 125).

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

B.2 Ambient temperature

Unless otherwise contractually agreed, the gear unit must not be exposed to any harmful atmospheres or substances such as aggressive chemical products. By applying various suitable measures, the gear unit can be used in the ambient temperature range extending from -40 °C up to 60 °C. However, this must always be authorised by Flender and specified in the order text.

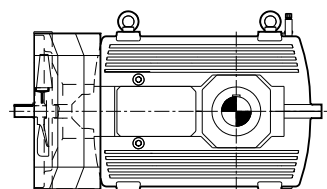
B.3 Types

The gear units are designed as flange-mounted units (by shrink-fitting of a coupling flange) or as shaft-mounted units for mounting on the machine shaft. A bell housing or bracket for supporting the motor and coupling can be flange-mounted at the input end.

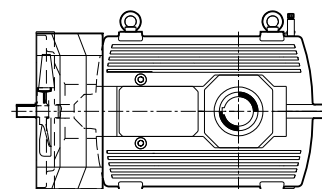
Option: Mounting method "Horizontal with foot". Units mounted by this method have built-on baseboards.

The gear unit is available in the following types.

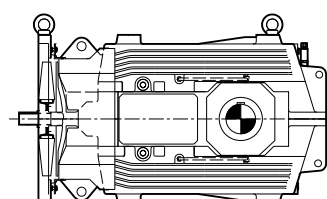
B3SA



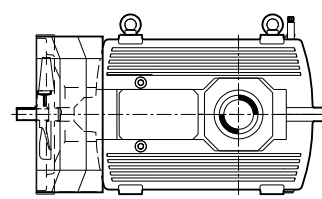
B3HA, B3KA



B3SF



B3DA



B.4 Weights

The precise weights are specified in the dimension drawings in the complete documentation or on the rating plate.

All weight specifications refer to units without oil filling or mounted components.

B.5 Enveloping surface sound pressure level

The gear unit has an enveloping surface sound pressure level at a distance of 1 m away, which can be taken from the following table.

The measurement is performed using the sound-intensity method according to DIN EN ISO 9614 Part 2.

The workplace of operating personnel is defined as the area on the measuring surface at a distance of 1 m around the gear unit and in the vicinity where persons may be present.

The sound pressure level applies to a gear unit in the warm condition at an input speed n_1 and output power P_2 according to the rating plate, for measurements carried out on a Flender test bench. If several values are given, then the highest speed and power values apply.

The enveloping surface sound pressure level includes any mounted lubrication units. With outgoing and incoming pipes, the flange is considered to be the interface.

The sound pressure levels listed in the table were obtained based on statistical evaluations carried out by our Quality Control department. With statistical certainty, it can be assumed that the gear unit complies with these sound pressure levels.

B.5 Enveloping surface sound pressure level

Refer to the following table for the enveloping surface sound pressure level L_{pA} in dB(A) for gear units with fan.

Table B-1 Enveloping surface sound pressure level

Type	i_N	n_1 in rpm	Gear unit size									
			7	8	9	10	11	12	13	14	15	16
B3SA	12.5 -31.5	1800	83	84	85	86	87	88	89	90	91	92
B3HA		1500	79	80	81	82	83	85	88	89	90	91
B3KA		1200	75	76	77	78	79	80	82	84	84	85
B3DA		1000	71	72	73	74	77	78	80	82	83	83
B3SF	35.5 -40	1800	80	81	82	83	84	86	88	89	89	91
		1500	75	75	77	78	81	81	87	87	88	88
		1200	70	72	73	75	78	79	81	82	82	83
		1000	68	69	71	72	73	74	79	79	79	80

Index

A

- Alignment
 - Alignment surface, 66
 - Prealignment, 66
- Attachment points, 61
- Auxiliary drive
 - Checking, 107
 - Checking the speed monitoring, 107
 - Commissioning, 96
 - Filling the overrunning clutch with oil, 105

B

- Backstop
 - Blocking direction, 33
 - Checking the friction linings, 106
 - Commissioning, 95
 - Design, 31
 - filling with oil, 105
 - Oil filling point, 59
 - Principle of operation, 30
 - replacing, 104
 - Sliding torque, 33
 - Torque limiting, 32, 33
- Bearing monitoring
 - Acceleration sensor, 42
 - Resistance thermometer, 41

C

- Check that the
 - fastening bolts are tight, 110
- Coloured markings, 16
- Contact, 115
- Cooling coil
 - Commissioning, 96
 - Connecting, 88
 - Principle of operation, 35
- Copyright, 12
- Coupling, 36
- Customer Services, 115

D

- Danger of explosion, 20

- Dip lubrication, 26
- Directions of rotation, 24
- Disclaimer, 11
- Disposal, 117
- Documentation landscape, 12

E

- Environmental protection, 117
- Equipment features, 25
- Eye bolts, 54

F

- Fan
 - Air guide cover, 34
 - Principle of operation, 34
- Fastening bolts
 - Bolt connection class, 91
 - Bolts, 90
 - Mating threads, 91
 - Preload force, 92
 - Tightening procedure, 91
 - Tightening torque, 92
- Fault, 110
- Fault rectification, 111
- Final work, 93

G

- Gear unit designs, 24
- Gear unit housing, 25
- Gear unit inclination, 23
- Gear unit markings, 16
- General inspection of the gear unit, 110

H

- Heating
 - Commissioning, 97
 - Connecting the heating element, 88
 - Design, 37
 - Function, 37
 - Heating elements, 37
 - Temperature monitor, 38

I

Interval, 102
Irregularities in operation, 99

L

Lateral pulling, 54
Lubricant, 12
Lubrication point, 26

M

Maintenance activities, 102
Maintenance information, 101
Maintenance schedule, 102
Measures
 during commissioning, 97
 Prior to commissioning, 95
Mounting position, 61

N

Note about assembly, 61

O

Oil, 12
Oil level indicator, 38
Oil level monitoring system
 Connecting the filling level limit switch, 89
 Design, 40
 Filling level limit switch, 39
Oil temperature
 Checking, 104
Oil temperature monitoring
 Connecting the resistance thermometer, 89
 Design, 40
 Resistance thermometer, 40
Operating data, 99
 Oil, 99
Ordering spare parts, 115, 119
Output shaft versions, 24

P

Protective equipment, 18

R

Rating plate, 123
 Example of type and size, 124
Reactivating, 22
Rolling-contact bearings
 Measuring the vibration levels, 107
Rotary shaft sealing ring, 27

S

Safety rules, 15
Scope of delivery, 51
Servicing activities, 102
Shaft bearings, 27
Shaft seal, 27
Shaft-mounted gear unit
 Assembly, 69
 Auxiliary plate, 74
 Axial locking, 72, 78
 Dismantling, 72
 End plate, 73, 74
 Hydraulic pulling equipment, 74
 Maximum forcing pressures, 75
 Threaded holes, 75
Shear pulling, 54
Shipping documents, 51
Shrink disk
 Checking, 109
Speed encoder, 43
 Connecting, 89

T

Tacolab seal, 29
Taconite seal, 28
Taking the unit out of service, 100
Technical data, 123
Transport information, 51
Transport symbols, 53
Troubleshooting, 110
Types of danger, 18

U

Unpacking, 62
Used oil, 117
Using the gear unit, 21

V

Venting screw
Cleaning, 103

W

Warning symbols, 17

FLENDER GEAR UNITS

Belt-conveyor gear unit
Assembly and operating instructions A5051en
Edition 06/2020

[Flender GmbH](#)
Alfred-Flender-Straße 77
46395 Bocholt
GERMANY